Smart Former Gold for Magento

User Guide

version 1.0

created by "IToris" Project Team IToris company

Please, visit us at: http://www.itoris.com or contact directly by email: sales@itoris.com

Table of contents

1.	Intro	oduction	3
	1.1.	Legend	3
	1.2.	Purpose	3
	1.3.	System Requirements	3
	1.4.	Supported Browsers	3
	1.5.	License. What it includes. How to switch license	
2.	Insta	allation and Update	
,	2.1.	Installation. Update	
,	2.2.	Trial. Activation	
3.		t and Settings	
	3.1.	Start of work with SmartFormer Gold	
	3.2.	Main settings	
4.		rtFormer Gold's Interface	
	4.1.	Form Manager. Buttons	
		Form Manager. List of Forms	
		Form Manager. Working Area	
-	4.3.	6 6	
	4.3.2	· · · ·	
	4.3.3		
	4.3.4	1	
	4.3.5		
	4.3.		
	4.3.0		
	4.3.8		
	4.3.9		
	4.3.1		
	4.3.1		
	4.3.		
	4.3.		
	4.3.1	8	
	4.3.	0	
	4.3.1		
	4.3.1		
4	4.4.	DataBase	
	4.4.]		
	4.4.2	(· · · ·)).	
	4.4.3		
	4.4.4		
4		Email Notifications	
	4.5.1	1	
	4.5.2	1	
4		Make your form available from the front-end	
	4.6.1		
	4.6.2	· · · · · · · · · · · · · · · · · · ·	
	4.6.3	5	
	4.6.4	1 8	
4	4.7.	Work with submitted data	
	4.7.1	1. View the data	25
	4.7.2	2. Export the data	26
4	4.8.	Additional Tools available in SmartFormer Gold	26

1. Introduction

1.1. Legend

Important notices
 Example
 For advanced users

1.2. Purpose

SmartFormer Gold for Magento is the means to create forms. It has been developed as a professional extension, so it can be used not only to create simple forms but also as an instrument for developers to create complex form applications.

Following the modern tendencies SmartFormer Gold is a drag-and-drop instrument. When you create forms you can simply drag elements to the working area and adjust them. Hot keys, special menu to access tools and editors – convenient features of desktop applications are available in the web extension.

SmartFormer Gold has inner email notifications. You can create custom emails having decorations, texts and data submitted by users who fill in the form. These emails will be automatically sent to users and administrators depending on your settings.

SmartFormer Gold allows saving submissions in DB, so administrators will be able to manage them from the back-end of the website.

There is ability to export submissions.

There are special tools for you to create form easily. The working area has a grid so that the elements are adjusted in a convenient way. The cells of the grid can be re-sized. Grid can be switched off as well. There is also "stick effect" – when several elements are added and you will need a new one – you will see special lines that appear between elements in horizontal and vertical surfaces – so that you adjust elements exactly. There is ability to use hot keys, to manage a group of elements together.

1.3. System Requirements

SmartFormer Gold is provided for Magento 1.4. So that to guarantee the correct work of the component, special technical requirements should be met. They are:

- Magento 1.4.x or higher Community Edition
- MySQL DB 4.1.x or higher
- PHP 4.3.x or higher
- GD library 1.8 (+True Type & Free Type) library or later

1.4. Supported Browsers

- Mozilla Firefox (recommended) v2.0 or higher
- Internet Explorer v7.0 or higher
- Google Chrome 1.0 or higher
- Opera 9.5 or higher
- Safari 3.0 or higher

One license of SmartFormer Gold includes installation on one domain. It also includes life-time free updates of the extension.

SmartFormer Gold is domain-dependent, so it can be installed on one domain only. This includes localhosts, sub-domains, parked domains, etc. So two different domain names are treated as two different domains.

When a website is developed – usually it is created on a localhost. When it is ready it is uploaded to live website.

If your localhost has the same name as future live site's domain – you will not need to switch the license of SmartFormer Gold. If it is not – you will need to switch the license off from a localhost and activate SmartFormer Gold on your live site.

To do it please login to <u>http://www.itoris.com</u> (you will receive login details together with the license key after the purchase) and go to **My Downloads**. Reset your license key from the current domain name. Then use it anew to activate a new domain.

You can reset license key as many times as you need.

2. Installation and Update

2.1. Installation. Update

We recommend installation of our extensions and design themes via IToris Installer. It is fast and easy.

Installer contains all available IToris extensions (products) and design themes (templates). It also shows if the new versions are available and allows updating the versions with one click directly from there.

Download the installer from <u>http://www.itoris.com/itoris-magento-installer.html</u> and unpack it to the root of your website. Go to admin area and select it from menu (System ->IToris extensions -> IToris Installer).

After the IToris installer is installed – you will see the following:

Magei 🍈	nto ⁻ Adr	nin Panel			Glo	bal Reco	rd Search		Logged in as admin Wednesday, August 11, 2010 Log Out
Dashboard		Catalog	Customers	Promotions	Newsletter	CMS	Reports	System	③ Get help for this page
🕕 Latest Messa	i <mark>ge:</mark> Magento	CE Version 1.	4.1.1 Patch Availa	ole <u>Read details</u>			You have 1 cr	<mark>itical</mark> , 4 major, 1	19 minor and 15 notice unread message(s). <u>Go to messages inbox</u> .
ITORIS	Exten	sions	IToris Pr	oducts	IToris Template	s			
❤ Installed I	Product	s							
C		IToris exte	nsions Installer e						
🖊 More ITor	ris Produ	ucts							
SmartForme User Guide Cremes D	pr Gold	SmartForr Official pag		ali					

Find SmartFormer Gold in the list and press *Install* button. It will initiate installation.

You can install the 7-day trial and activate it later on when you purchase a license. Or you can install the full version (you will need to enter license serial key then). Once the installation is started do not discontinue it.

When the installation of the trial is finished – you will see SmartFormer Gold among the list of available extensions.

🍿 Magei	nto ⁻ Adn	nin Panel			(Global Reco	rd Search		Logged in as admin Wednesday, August 11, 2010 <u>Log Out</u>
Dashboard		Catalog	Customers	Promotions	Newsletter	CMS	Reports	System	🕐 Get help for this page
🕕 Latest Messa	ige: Magento	CE Version 1.	4.1.1 Patch Availa	ole <u>Read details</u>			You have 1 cr	<mark>itical</mark> , 4 major, [.]	19 minor and 15 notice unread message(s). Go to messages inbox.
ITORIS	Exten	sions	IToris Pr	oducts	IToris Templa	tes			
؇ Installed	Products	5							
		IToris exte 1.0.0 full Official pag	nsions Installer e		mer Gold	SmartForm 1.0.1 trial Official pag	(6 days left)	Upgrade to fu	Il version

You can upgrade to full version from there as well as update to the latest version or uninstall.

IToris Installer can be downloaded from http://www.itoris.com/itoris-magento-installer.html

2.2. Trial. Activation

SmartFormer Gold has a 7-day trial. The trial has no limitations in functionality, so you can check all features available. All your work created during the trial period will be saved when you activate SmartFormer Gold.

During the trial period when you open SmartFormer Gold from the back-end – you will see a warning message "Trial period. X days left". The message will disappear when the extension is activated.

🍿 Mager	nto ⁻ Adn	nin Panel			Glob	al Record Sea	arch	Logged in as admin Wednesday, August 4, 2010 <u>Log Out</u>						
Dashboard		Catalog	Customers	Promotions	Newsletter	CMS Rej	ports System	💿 Get help for this page						
① Latest Messa	ge: Magento	CE Version 1.4	1.1.1 Patch Availat	ble <u>Read details</u>		You ha	ave 1 critical , 4 major,	19 minor and 15 notice unread message(s). Go to messages inbox.						
Form Manage	r				E	lackup P	ublish Unpubl							
#	# Description					Records Active		Direct URL to the form						
1 🔲 <u>Survey F</u>	<u>orm</u>				no db	Unpublished	i <u>Clone</u> <u>Backup</u>	http://server.it/magento2/index.php/sfg/index/index /formid/1/						

To activate the extension you will need to purchase a license key. It can be purchased from <u>http://www.itoris.com/magento-form-builder-smartformer-gold.html</u>. After the purchase is approved by payment system you will receive email with the license key.

Open IToris Installer, find SmartFormer Gold. Press "Upgrade to full version" icon and enter your license there. Your SmartFormer Gold extension will be activated.

When you install SmartFormer Gold on a localhost – your localhost should have a <u>unique name</u>. Ideally the names of localhost and live site should coincide.

If the name is not unique, especially if it is used commonly (e.g. mysite, site.com, etc.) SmartFormer Gold will treat all these localhosts as being the same domain. So if somebody has used the same name already – you will install the trial and will see the error that the trial is over already.

3. Start and Settings

3.1. Start of work with SmartFormer Gold

When you open the back-end of the site installed SmartFormer Gold will be available from menu (System -> IToris Extensions -> SmartFormer Gold)

m Magento ⁻ Admin Panel		GI	obal Reci	ord Search	L	.ogged in as admin	Wednesday, August 4, 2010 <u>Log Out</u>
Dashboard Sales Catalog Customers	Promotions	Newsletter	CMS	Reports			Ø Get help for this page
U Latest Message: Magento CE Version 1.4.1.1 Patch Availab	le <u>Read details</u>			You have 1 cri	My Account	h	read message(s). <u>Go to messages inbox</u> .
					Notifications		
Dashboard					IToris Extensio		
					Tools	Toris Installe	r
Choose Store View: All Store Views 💌					Web Services	SmartFormer	Gold Form Manager
					Design		SFG Plugin Manager
Lifetime Sales	0.1	A			Import/Export	4	
\$0.00	Orders	Amounts			Manage Currer	ncy Rates	
\$0.00					Transactional		Dongo: Last 24 Llaws
Average Orders					Custom Variab	les	Range: Last 24 Hours ⊻
					Permissions	4	
\$0.00				[Magento Conn		
Last 5 Orders				[Cache Manage		
					Index Manager	nent	

There are two sub-menus:

Form Manager – main area. All your forms will be available here. New forms are created from this area as well. You will gain access to submissions of your forms, email templates, settings from this area as well.

SmartFormer Gold Plugin Manager – this area is for special plug-ins that are created for SmartFormer Gold. Plugins expand the functionality of the extension yet not all clients will need them, so their installation is optional. Plugins can be purchased/downloaded from our official website and uploaded (installed) directly from this area.

3.2. Main settings

Select System -> IToris Extensions -> SmartFormer Gold -> Form Manager. You will see a list of forms created and control buttons on the top right. Press Settings button.

👔 Mage	nto ⁻ Adm	in Panel			Glob	al Record Sear	ch	Logged in as admin Wednesday, August 4, 2010 Log (
Dashboard	Sales	Catalog	Customers	Promotions	Newsletter	CMS Rep	orts System	③ Get help for this pa				
🕽 Latest Mess	age: Magento (CE Version 1.4	4.1.1 Patch Availab	le <u>Read details</u>		You hav	re 1 critical, 4 major, 1	9 minor and 15 notice unread message(s). Go to messages ink				
orm Manag	er				В	ackup Pu	blish Unpublis	ih Clone 🛞 Delete Set higs 🗢 Net				
ŧ 🔲	Form Na	me		Description	Records	Active	Actions	Direct URL to the form				
[#]		me		Description	Records no db	Active Unpublished	Actions Clone Backup	Direct URL to the form http://server.it/magento2/index.php/sfg/index/index /formid/1/				
Survey I	Form	me		Description		Unpublished		http://server.it/magento2/index.php/sfg/index/index				
2 D Paymer	Form	me		Description	no db	Unpublished Unpublished	<u>Clone Backup</u>	http://server.it/magento2/index.php/sfg/index/index /formid/1/ http://server.it/magento2/index.php/sfg/index/index				

Here go the general settings of SmartFormer Gold. You can select administrators who will have access to the extension from the back-end.

The following settings are available:

- CSV export options
- Admins who have access to the component

• Language settings

前 Mage	nto ⁻ Adr	nin Panel			GI	obal Reco	ord Search		Logged in as admin Wednesday, August 4, 2010 <u>Log Out</u>
Dashboard	Sales	Catalog	Customers	Promotions	Newsletter	CMS	Reports	System	Ø Get help for this page
🕕 Latest Messa	i <mark>ge:</mark> Magento	CE Version 1	4.1.1 Patch Availat	ole <u>Read details</u>			You have 1 cri	<mark>tical</mark> , 4 major, 19	minor and 15 notice unread message(s). <u>Go to messages inbox</u> .
Settings									Save Apply Scancel
		CSV	Export options					Admins wh	to have access to the component
Encoding char Fields separat Fields enclose	ed by: 🔤	P1252 Weste	rn European (ISC	D-8859-1) 💙		admir	ı (admin adm	in)	
System langua	nge Engli		gual Settings						

CSV export options - settings for export to .csv

Admins who have access to the component - all active administrators will be available. Only selected administrators will be able to manage forms

Lingual Settings - language for SmartFormer Gold's back-end can be selected

When settings are selected - press either Apply (changes will be saved, administrator will stay on the same page) or Save (changes will be saved, administrator will be directed to the Form Manager) button.

4. SmartFormer Gold's Interface

4.1. Form Manager. Buttons

On the top of the page you will have a number of buttons to manage your forms. If you need an action to be applied to several forms, please select them (by checking the checkboxes near them) and press a button.

Í		Mage	nto ⁻ Adı	nin Panel			Glo	oal Record Sea	arch	Logged in as admin Wednesday, August 4, 2010 Log O					
	Das	hboard		Catalog	Customers	Promotions	Newsletter	CMS Rep	ports System	Get help for this page					
0) Late	est Messa	nge: Magento	CE Version 1.	4.1.1 Patch Availai	ble <u>Read details</u>		You ha	ave 1 critical , 4 majo	, 19 minor and 15 notice unread message(s). Go to messages inb.					
• #	1	Manage				200002020000000			blish Unpub						
										Direct IIDL to the form					
		Survey Fr	Form II <u>orm</u>	ame		Description	Records no db	Active Unpublished	Actions <u>Clone</u> <u>Backup</u>	Direct URL to the form http://server.it/magento2/index.php/sfg/index/index /formid/1/					
	_	Survey Fr	<u>orm</u>	ame		Description			<u>Clone Backup</u>	http://server.it/magento2/index.php/sfg/index/index					
77 1 2 3	_	Payment	<u>orm</u>	ame		Description	no db	Unpublished	Clone Backup Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/1/ http://server.it/magento2/index.php/sfg/index/index					

ltems per page : 20 🗸

- Backup button you can backup your forms to transfer them to another site. Backup is also useful when you re-install the component or transfer the site.
- Publish/Unpublish buttons please use them to activate/deactivate your forms. Active forms are visible on the front-end. Select the forms that need the action by checking the checkboxes near

What is displayed

no db

_

6*

them. Then press the button

• *Clone* button – if you need to create a form similar to the existing one, you can clone the existing form and edit its copy.

- Delete button deletes the selected form(s)
- Settings button general settings of SmartFormer Gold (see 3.2.)
- New button press it to create a new form.

4.2. Form Manager. List of Forms

The list of forms contains the following:

🕅 Magento [®] Admin Panel		Glob	al Record Sear	ch	Logged in as admin Wednesday, August 4, 2010 <u>Loc</u>
Dashboard Sales Catalog Cu	istomers Promotions	Newsletter	CMS Rep	orts System	③ Get help for this pa
) Latest Message: Magento CE Version 1.4.1.1 I	Patch Available <u>Read details</u>		You hav	re 1 critical , 4 major, 1	9 minor and 15 notice unread message(s). Go to messages in
rm Manager		- 5	6	blish Unpublis	
SForm Name	4 Description	Records	Active	Actions	8 Direct URL to the form
Survey Form		no db	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/1/
Survey Form Payment Form		no db	Unpublished Unpublished	<u>Clone Backup</u> <u>Clone Backup</u>	
					/formid/1/ http://server.it/magento2/index.php/sfg/index/index

0# of form. This number defines the order of form creation. Forms created earlier will go higher.

Bulk management. Each form has a checkbox. There is a top checkbox as well that checks all forms together. Several forms can be selected, then you press a button and the action is applied to all selected forms together.

OF Form name. Title of the form you enter (used to inner purposes). It is a link clicking which you open the form up for editing.

ODescription. Description of forms is used in the back-end only for inner purposes.

ORECORDS. This column shows 1. if the form has bound to DB or not. 2. If the form has been submitted or not, and how many times.

Status Form is not bound to the DB Form is bound to the DB but has not been submitted yet Form is bound to the DB and has submissions

* - number of records (how many times the form has been submitted). This number is a link clicking which you will see the list of submissions of this form.

OActive. If the form is active or not. Only active forms are available from the front-end.

Actions. There are two default actions – Clone (creates a copy of the form) and Backup (creates a backup of the form to be saved locally)

Direct URL to the form. You can test the form without settling it on the site – make it active and press direct URL. Direct URL also shows the actual ID of the form (the number at the end).

Second Upload. You can upload a backup of the form saved locally.

Otems per page. You can select how many forms there should be displayed per page if there are plenty of forms.

4.3. Form Manager. Working Area

4.3.1. General description of Working area

When you open Smart Former Gold and press *New* button to create a new form, there is the main working area for creation the forms.

🕅 Mag	gento	Admin Pa	anel					Global Red	ord Search		Logged in as admin Wednesday, August 4, 2010 <u>Log Out</u>						
Dashboar	d Sale	s Catal		ustomers	Prom		Newslette	er CMS	Reports	System	🕑 Get help for this page						
Latest Message: Magento CE Version 1.4.1.1 Patch Available Read details You have 1 critical, 4 major, 19 minor and 15 notice unread message(s). Go to messages inbox.																	
Form	Edit	Tools	Opti	ons	Help												
Page 1	Page 2	Page 3	Page 4	Page 5	Page 6	Page 7	Page 8	Page 9									

The area with cells will be used to drag elements to it. It can be enlarged by adding elements closer to the borders (will be stretched wider and longer).

Above the area there go the pages of the form. If you need a one-page form, please create it on Page 1 (selected by defaults). If you need a multi-page form, please add the elements to Page 1, then switch to Page 2 and continue adding the elements.

There are 10 pages available by defaults (you can leaf them through using and arrows. To add more pages please leaf till the end of the area and click *add new* button. By clicking it you may add as many pages as you need.

All elements available to create the forms go on the left of the main working area. When the mouse is over the element, its name will be shown as the hint. To add an element please put the mouse over it, press the left button and, holding it, drag the selected element to the working area.

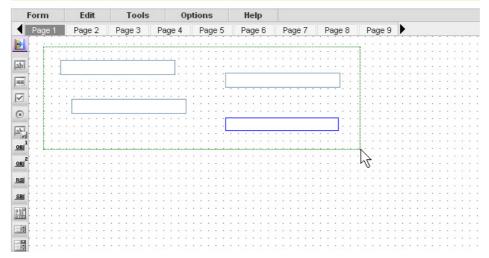
4.3.2.HTML Elements

I	Form	Edit	
•	Page 1	Page 2	Pag
	Snipp	ets	
abi	Input	box	
XER	Passv	vord	
~	Check	box	
•	Radio	button	
ahi	File U	pload	
OKI ¹	Buttor	n (type 1)
OKI 2	Buttor	n (type 2)
BS	Reset	button	
SB	Submi	it button	
	Text a	rea	
4	Select	box	
415	List be	x	
ab	Static	Text	
ink	Link		
	DIV e	lement	
~	Image	•	
S.	CAPT	CHA ima	age

Select the element you need and drag it on the working area. To move the element select it and drag to the new place.

To delete the element select it and press *Delete* button on your keyboard.

You can also move/delete the group of elements together. To do it please select the elements by drawing the border round them with your mouse and apply an action to them together (mode, delete).



Each element has properties. When the element is active (after you dropped it or when you click on it) – the box with properties appears.

F	orm	Edit	Tools	s O	ptions	Help											
	Page 1	Page 2	Page 3	Page 4	Page 5	Page	6 Page	7	Pa	ge 8	Page 9						
	MSDN P	roperties	list				*					 					
abi	Comn	ion Att	tributes	Styles	Events			11	1				11		1.2	2.2.3	
abl :	SFG Ali	ns					~		: :			 	: :		: :		
dimension in which the	font-far	nily		nothin	g selected	-	3					 · · ·					
	font-siz	e				1	3	• •	• •			 	11		11		
0	color					2		22									
ahi	border	width				2	3	: :	: :			 :::	: :		::	: : :	
081	border	color				1						 5 - 2 - 2 - 2 -			3 - 2 - 2		
ORIS	border	style		nothin	g selected	💌 🛃	3	: :	::		: : : : :	 :::	::	: : :	::		
BS	backgr	ound-colo	Г			1				 		 	• •		•••	• • •	
SB	backgr	ound-imag	je			1		11				 	::		::	:::	
	class					2						 					
	id					2						• • •					
	name					1			11			: : :	11		1.2		
ab	value					1		: :	: :			 	: :	: : :	::	:::	
link	require	d							1	111		:::	11	111	1.1	:::	
	validati	on		nothin	g selected	~		1	1			: : :	11		12	:::	
-	equal-t	D		nothin	g selected	*		11	: :			 :::	: :	111	11		
AB								1	::			 : : :	::		1.1	: : :	
									: :			 	::		::		
							V		33						10	<u>.</u>	

The properties depend on the element. Some of them are special ones and should be used by advanced users only, while the rest can easily be used to modify your elements on the form. The most important properties, that are available for each element, are **SmartFormer Gold Alias** and **Name** (they are **red** to attract attention). Please add them to all your active elements of the form.

SmartFormer Gold Alias is the title of your element that you will see in admin area when you view the submitted forms. It will also be displayed in e-mail templates. Please add some clear name here. Your name can contain several words, numbers, underlining and special characters.

Name is used to bind the element to the database. When user enters some data to the element (field), the data should be added to the database in most cases, so that you can see it in admin area. That is why it is crucial to add Names to your elements.

Please add one work (underlining can be used), alphanumeric only.

Elements' properties are divided into 4 tabs:

- Common
- Attributes
- Styles
- Events

4.3.3.Common Properties of HTML Elements

SmartFormer Gold Alias – will be used in reports and email templates. Please always add this property to see the data, entered by your users, in correct format.

Font settings – three settings are used to set the font – **Font family** (font type), **Font size**, **Color**'. To set the color please click the square near the property.

orm	Edit	Tool	s 0	ptions	He	elp		
Page 1	Page 2	Page 3	Page 4	Page 5	Pa	ge 6	Page	e 7
MSDN P	roperties	list					*	Ŀ
Comm	ion Att	ributes	Styles	Events				ŀ
SFG Alia	IS]	~	:
font-fan	nily		nothin	g selected	~	-		:
font-siz	e					-2		:
color						1		:
border-	width					-2		:
border-	color					2	- dhy	:
border-	style		nothin	g selected	~	1	Selec	+ (
backgro	ound-color					1		-
backgro	ound-imag	e				-2		:
class						-2		1
id						-2		
name						-2		
value						-2		:
require	d							:
validatio	on			g selected	~			:
equal-to)			g selected	~			:
equal-to	,		nothin	y selected				

You will see the large Color Selector, where you can either choose the color or set its number. It will also contain the previously selected (recent) colors on the right.

								Col	or Se	lector										
	Trial peri	ind 2 day	ro loft																	Recent Colors
9	marpen	iod. z day	ys left.																	
F	orm	Edit	Too	s	Options -	He	elp													
ł	Page 1	Page 2	Page 3	Page 4	Page 5	Pag	ge 6													
	MSDN Pr	-																		
bi -	Commo		tributes	Styles	Events		1													
EQE	SFG Alias				ing selected	~	•2													
7	font-fami font-size			notn	ing selected															
•	color																			
E.	border-w	ridth					-2													
KI ¹	border-c																			
KI ²	border-s	tyle		noth	ing selected	~	-2													
3	backgrou	ind-colo	r														÷			
	backgrou	ınd-imag	je				2													
	class						•			,										
8	id						1					#ddd	d00							
1	name													 					 	
ib	value						-2			:::	::		:::			:::			 	
nk	required																			
	validatio	1			ing selected															
38	equal-to			noth	ing selected	~				: : :	::		: : :		: : :	: : :		•••		· · · · · · · · · · · ·
Se.													• • •	 					 	

• Border settings – include Border width, Border color and Border style (solid border, dotted border, etc.). The logic of color selection is the same as with the fonts' colors.

• **Background settings** – include **Background color**' and **Background image**. All images loaded to it will be available for selection. To select please click the icon near the property:

You will see the list of available images: By clicking on any of them you will select it.

- Class used for setting the CSS class
- ID the id will be used in JS code's insertions.
- Name will be used for DB correlations. Please add it if you need the element to be saved in DB.
- Value if you add some text here it will be displayed as the default text.
- Required if the element is required or not

- Validation checks the type of information entered (e.g. if the selected validation is email, it should be of xxx@xxx.xxx format)
- Equal-to used when you create elements like "re-type your...". Please select the original element that the current element should be equal to.
- Dir the direction of text (left to right or right to left)
- Disabled the element can not be edited
- Maxlength maximum quantity of symbols for entering
- Title will be displayed as a hint when mouse is over the element

 ${m / 2}$ If you select an element and see no window with the properties – check the checkbox in menu Options -> Show Properties

$m{z}$ This User Guide does not describe all attributes, styles and events of the elements. For more information please check HTML guides, e.g. MSDN.

4.3.4. Check Box

There can be a single check box, and there can also be a group of check boxes.

If you have a group, and want it to be treated as a group (so that only one checkbox can be checked out of several ones.) please add the same Name attribute to all your check boxes. The name should contain [] at the end.

hobbygroup[]

4.3.5.Button (type 1)

 ${m z}$ Please try to use this button in the majority of cases. The rest of buttons have very special usage, so unwarranted usage of them can cause problems of forms' correct working.

Here is the list of properties available for the button. The same properties will be available for image (in case image is used as button) and link element:

On click action - what should be done if the button is clicked. The first-level options are the following (depending on the selection the new sub-options will be available):

- Do nothing
 - Submit the form
 - Save data (if you want entered data to be saved in DB) 0
 - After submit (what should be done after the form is submitted) 0
 - Open next page
 - √ Open previous page
 - 1 Open selected page
 - Stay at current page
 - ✓ Redirect to URL
 - Email to admin (should the results be emailed to admin) \cap
 - ✓ admin-email (enter the email address(es) here. Several addresses should be comma-separated)
 - ✓ admin-email-template (select the template of the emails)
 - Email to user (should the results be emailed to the user)

✓ user-email-addr-field (select the field in which the users will add email address)

- ✓ user-email-template (select the template of the emails)
- Show calendar

0

- Date input field 0 0
 - Date format
 - mm/dd/v

- ✓ mm/dd/yy
 ✓ dd/mm/y
 ✓ dd/mm/yy
 ✓ y-mm-dd
- Show preview
- Run custom JS line
 - Custom JS line (enter the line here)

4.3.6.Button (type 2)

This button has s different default style. The rest of attributes of this type of button are the same as with the previous button element.

4.3.7.Reset Button

Use it if you need the entered data on the form to be cleared without the page's overloading.

4.3.8. Submit Button

Use it if you need the entered data on the form to be submitted.

This button will submit the form without validation. If you need the validation to work – please use Button (type 1) or Button (type 2).

Reset and Submit buttons are special cases of a normal button, containing only the attributes that can be applied to these buttons only. Any regular button can be used as reset button or submit button depending on the attributes and properties.

4.3.9. Select Box

Please add the options for your select box in the following format:

Page 8 Page 9						
	MSDN Prope	rties list				*
	Common	Attributes	Styles	Events		
	SFG Alias					~
	font-family		noth	ing selected - 💌	•2	
the same share share share she	font-size				2	
Please select your country 👻	color				-2	
Please select your country	background	color			•2	
US III	class				-	
Netherlands	id				2	
Norway	name				2	
	value				2	
	required					
	select-list				-	
•	1 US 2 UK 3 Netherlar 4 Norway	select your cou				
0 == Please select = 1 US 2 UK 3 Italia 4 Sweden 5 Spain	==					

"0|" will NOT be participated in selection. If you set 'Required' check box, the item having

0 value can not be selected (so you can add any attraction phrase like "please select" here").

"* " will be used for the default item to be displayed.

4.3.10. List Box

The same logic of options is used here as with the Select box. List box allows multiple selections. In case you need the ability to select several items – please enter the following in the Name field of the List box – fieldname[]

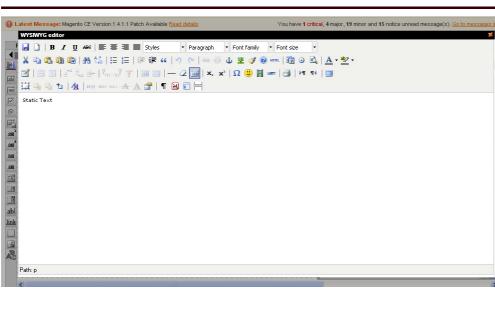
	MSDN Properties list		*
	Common Attributes Styl	les Events	
	SFG Alias		1
	font-family	nothing selected 💌 📲	
	font-size	1	
IS IK	color		ĺ.
aly	background-color	1	ĺ.
pain	· · · · · class	-2	
Russia Vorway	· · · · · id	1	
lormay	name cou	untries]	
	value	•2	
	required 🔽		1
	select-list	1	
	1 US 2 UK *3 Italy 4 Spain	~	ļ

4.3.11. Static Text

WYSIWYG can be used for text creation here. To open the WYSIWYG editor please click the icon in Static Text properties:

Page 9 🕨			
	MSDN Properties list		📁 🗡
	Common Attributes	Styles Events	
	SFG Alias		
	font-family	nothing selected - 💙	-2
	font-size		-2
	color		
	border-width		-2
Static Text	border-color		
·····	border-style	nothing selected - 💙	•2
	background-color		
	background-image		12 2
	class		
	id		1
	rich-text		1257
	Static Text		40
			Show W
	<u>.</u>		

You will see the WYSIWYG editor where you can manage Static Text:



4.3.12. Link Link element has the same on-click actions as Button element has.

If the on-click action is set – it will behave like a regular link. If the on-click action is set – please add javascript:// to its href field.

MSDN Proper	ties list					*
Common	Attributes	Styles	Events			
SFG Alias						^
font-family		nothing	selected	~	•2	
font-size					•	
color					2	
border-width	I				1	
border-color					1	
border-style		nothing	selected	~	•2	
background-	color				- 1	
background-	image				2	
class					•2	
id					•2	
name					•2	
href		javascript:	//		•2	
on-click-actio	n	Submit th	e form	~		
save-data						
after-submit		redirect to	URL	~		
redirect-url		http://www	w.itoris.com			
email-to-adm	in					
email-to-use	F					~

Here you can also use WYSIWYG (like with Static text).

4.3.13. DIV element

Div element can be used the way you use <div> tag in your HTML code. Please add custom HTML code to the element. Div can also be created via WYSIWYG means (same as Static text).

4.3.14. Image

Image can be used as a simple picture (e.g. you want to add a beautiful background to your form, or add a photo, etc.). It can also be used as a button or link (clicking on it will direct users to other pages or open up other websites).

4.3.15. CAPTCHA Image

The following elements are available for CAPTCHA:

CAPTCHA type – please select one of the three types available. They differ with the images displayed

CAPTCHA length - please select the quantity of symbols in your CAPTCHA

CAPTCHA symbols – please enter the allowed symbols for CAPTCHA (you can avoid some confusing ones, e.g. 0 and O, etc.)

CAPTCHA field - please select an edit box in which the users will enter the symbols from

4.3.16. Snippets

There are groups of elements that are usually used together. You can add these elements one by one, or can select the group in the Snippets. Please click the Snippets icon at the top of the HTML Elements' list to see the available snippets.

F	orm	Edit	Tools	Options	Help	
	Page 1	Page 2	Page 3 F	age 4 Page 5	Page 6	Page 7
	Snippet	s				
abl	Title:		Input bo	k with Title		^
10606	nue:			4 b		
	Title: *		kequirea inpl	It box with Title		
0	1100		Required P	assword Box		_
~	Passw	ord: *	roquirou i			
		Re	quired Confi	m Password Bo	,	=
<u>ori</u> 1	Confirr	n Passwoi	-			
ORI		5	Set of Checkt	ioxes (variant 1)		_
BS			🗌 Choise	e 1		
SB	Group	Name	🗌 Choise	2		
abs cd			Choise	• 3		
			et of Checkt	ioxes (variant 2)		
				p Name		
_	n n	noise 1	Choi	_	Choise 3	
ab						
<u>link</u>		3	~	rttons (variant 1)		
			Choise			
~	Group	Name	🔘 Choise	e 2		
Å.			🔘 Choise	e 3		
		S	et of Radio Bu	rttons (variant 2)		
			Grou	p Name		~

Snippets are added to the form the same way as the rest of elements (drag and drop). You can change the properties of any element in the snippet.

4.3.17. Options of the working area

To make the work with the form convenient, you can select the options for working area. The options can be managed from Options menu of Smart Former Gold. The following options are available:

🍿 Mage	nto ⁻ Adr	nin Pane				Global	Record Sear	ch	Logged in as admin
Dashboard	Sales	Catalog	Customers	Promotions	Newsletter	CMS	Reports	System	
🕕 Latest Messa	ige: Magento	CE Version 1	.4.1.1 Patch Availa	able <u>Read details</u>			You have <mark>1</mark> cr	itical, 4 major, 19 mi	nor and 15 notice unread m
Form	Edit	Tools	Options	Help					
Page 1 Page 1	age 2 Pag	ge 3 Pa 🗸	Stick Effect	7	Page 8 Pa	age 9 🕨			
		· · · · · ·	Bind to Grid	1				•••••	
abi		• • • • • • • • •	Show Grid	1				30 3950 395	1 1000 1000 1000
3666			Show Elements Show Propertie:						
			Increase Grid						
•		#	Decrease Grid						
	· · · · · · · · ·								

Stick Effect – the following elements that you add to your form, will "stick" to the previous ones, so that to help you aligning them. You will see the vertical and horizontal lines between the previous elements and the new one.

(î) I	Mag	ento	Admin	Panel					G	ilobal	Record Searc	h	Logged in as admin
Das	hboard	Sal	es Ca	atalog	Customers	s Prom	otions	Newslett	er C	MS	Reports	System	
🕕 Late	est Mes	i <mark>sage:</mark> Mi	agento CE V	ersion 1.4.1	I.1 Patch Av	ailable <u>Read</u>	<u>details</u>				You have 1 cri	tical, 4 major, 19 m	inor and 15 notice unread
For	m	Edit	Tools	s O	ptions	Help							
🖣 Pa	ige 1	Page 2	Page 3	Page 4	Page 5	Page 6	Page 7	Page 8	Page 9				
	::::					<u> </u>							
abí :													
3600	::::	::::						: : : : : :	::::				
0													
aki													
<u>OKI</u>	::::	::::						: : : : : :	::::				
ORI	::::	:::::		:::::	::::::			:::::					
BS								2002.00					

You can switch the effect on and off from the Options menu.

Bind to Grid – if you activate this effect, you will move your elements vertically and horizontally cell by cell (each movement is one cell).

Show Grid - displays or takes away cells

Show Elements List – displays the list of all elements that are currently available on the form

Show Properties – displays the properties of the selected element

Increase Grid/Decrease Grid – makes the cells larger or smaller.

4.4. DataBase

SmartFormer Gold provides direct access to the DB. When you create a new form – it should be associated with a DB if you want submissions from it to be saved.

To open DataBase Designer select it from SmartFormer Gold menu (Tools -> Database Designer)

	Sales	Catalog Custome	ers Promotions	Newsletter	CMS	Reports	System
Latest Mess	age: Magento	CE Version 1.4.1.1 Patch A	Available <u>Read details</u>				
Form	Edit	Tools Options	Help				
Page 1 P	age 2 🏼 🏓	PHP Editor	age 6 Page 7	Page 8 Page	9 🕨		
N	📑	HTML Editor					
ы		JavaScript Editor					
		CSS Editor					
80		Email Templates					
₹	1.1.1.1.	Validation Rules					
•	1 1 1 1 1 I	Database Designer					
g.:::::::							
1							

If your form transmits data to some other place (a payment gateway), or works with the existing data, that does not need saving (Login form) – you do not need to create a new database table for it.

If the data that users enter in your form should be saved, you need to create a new database table, where this data will be kept, and bind the table to you form.

Your submit button should have "save-data" option enabled. Please click the button and check the "save-data" checkbox.

4.4.1. Create a new DB table and bind your form to it

Please bind the form to DB only when the form is ready.

Global Record Search Logged in as admin | Monday, August 9, 2010 | Log Out Maganto Admin De Database Designer DB tables Fields in selected table DB table: Generate automatically Add field Commit DB tables

admin_assert
admin_role
admin_rol admin assert SEG Field DB Field Name Type Len ISNULL PK Default Extra Remove catalog_category_product_index_ catalog compare item aba catalog_compare_item catalog_eav_attribute catalog_product_bundle_option catalog_product_bundle_option_v v Associate Table with the Form ah

To bind the form and DB table please open the form, then select Tools ->Database Designer.

Press *Generate Automatically* button, then enter the name of your new DB table and press *Commit* button. You will see the table structure and message "Changes have been applied successfully". After that the designer can be closed.

admin_assert	~	Changes have I	hoon and								
admin_rule admin_user adminnotification_inbox		onangeo naro i		nlied s	successf	ully					
admin_user adminnotification_inbox		SFG Field	DB Fi			-	lon	IS NULL	PKDefault	Extra	Remove
adminnotification_inbox		SFOFIEIU			ype		Len	15 NOLL	Prideradult	EAU d	Kelliove
			Nam	-							
api_assert		nothing selected	💙 id		int	~	11	NOT NULL 🗸	V	auto_increment 🗸	rem
api_role		first_name	V first e	name	varchar	×	255	NOT NULL 🗸		×	rem
api_rule				_							
api_session		surname	🖌 surna	ame	varchar			NOT NULL		~	rem
api_user catalog_category_anc_categs_ind		middle_name	🖌 middl	le_na	varchar	~	255	NOT NULL 🗸		×	rem
satalog_category_anc_categs_ind		address	✓ addre	222	varchar	v	255	NOT NULL 🗸		~	rem
atalog_category_anc_products_ir										×	
atalog_category_anc_products_ir		city	🚩 city		varchar		_	NOT NULL		×	rem
atalog_category_entity		state	🖌 state		varchar	*	255	NOT NULL 🗸		×	rem
atalog_category_entity_datetime atalog_category_entity_decimal		date_of_birth	V date	of h	varchar	×	255	NOT NULL V		×	rem
atalog_category_entity_int			_								
atalog_category_entity_text		hobby	 hobb; 	y I	varchar	×	255	NOT NULL 🗸		×	rem
atalog_category_entity_varchar											
atalog_category_flat_store_1											
atalog_category_flat_store_2											
satalog_category_nat_store_3											
atalog_category_product_index											
atalog_category_product_index_											
atalog_category_product_index_											
atalog_category_product_index											
atalog_category_product_index_											
atalog_compare_item											
atalog_eav_attribute											
atalog_product_bundle_option											

Save the form after any changes in DB.

4.4.2. Add new fields to DB (manually). Delete fields

If you add new fields to your form after the DB table has been created for it – they should be added to the table as well, otherwise the data entered in these new fields will not be saved.

If your form has submissions already – please add new fields manually (if you re-generate DB table – all previous data will be overwritten).

To add a field manually open Database Designer from your form. You will see the current table's structure. Press *Add Field* button.

DB tables	Fields in selected table	DB table: jos_s	,	,							
admin assert	Fields III selected table				00.00 Cr				e automatically		ommit 🗠
admin_assen	S	SFG Field	D	OB Field	Туре		Len	IS NULL	PKDefault	Extra	Remove
admin rule =			N	Vame							
admin_user		nothing selected	a 😽 🗄	id	int		11	NOT NULL		auto increment 🗸	rom
adminnotification_inbox 👘							<u> </u>				1.0011110
api_assert		first_name	🚩 f	first_name	varchar	~	255	NOT NULL		×	rem
api_role		surname	¥ .	sumame	varchar	×	255	NOT NULL		×	rem
api_rule api session		middle name				_		NOT NULL		~	rem
api_user		-		middle_na	Valcitat	_					
catalog_category_anc_categs_ind		address	Y a	address	varchar	*	255	NOT NULL		~	rem
catalog_category_anc_categs_ind		city	× 0	city	varchar	×	255	NOT NULL V		×	rem
catalog_category_anc_products_ir				-		_					
catalog_category_anc_products_ir		state	¥ 3	state	varchar	~	255	NOT NULL		~	rem
catalog_category_entity catalog_category_entity_datetime		date_of_birth	V 0	date_of_b	varchar	¥	255	NOT NULL 🗸		×	rem
catalog_category_entity_decimal		hobby	¥	hobby	varchar	~	255	NOT NULL		×	rem
catalog_category_entity_int				nobby	· arenar		200				10m
catalog_category_entity_text											
catalog_category_entity_varchar											
catalog_category_flat_store_1											
catalog_category_flat_store_2 catalog_category_flat_store_3											
catalog_category_nat_store_s											
catalog_category_product_index											
catalog_category_product_index_											
catalog_category_product_index_											
catalog_category_product_index_											
catalog_category_product_index_ catalog_compare_item											
catalog_compare_item catalog_eav_attribute											
catalog_eao_attribute catalog_product_bundle_option											
catalog_product_bundle_option_v 👽											
Associate Table with the Form											

A new field will appear on the bottom of the structure. You will need to add its:

- SmartFormer Gold field (select its name from the drop down)
- Name (enter the same name as in SmartFormer Gold field or a custom one)
- Type (select from the drop down)

- Length
- Is Null (yes or no. Nulled elements will be added empty)
- Select additional parameters if required

After the new elements are added – press *commit* button to save the changes.

Save the form after any changes in DB.

4.4.3. Check if the form is bound to a DB table or not

If you are not sure if your form has association with DB or not – open the list of forms (Form Manager) and check Records column.

#	Form Name	Description	Records	Active	Actions	Direct URL to the form
1	Survey Form		no db	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/1/
2	Payment Form		no db	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/2/
3	Registration Form		no db	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/3/
5	Survey form new		1	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/5/
6	College testing		5-3	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfq/index/index /formid/6/

ltems per page : 🛛 20 🔽

no db – your form has no association with DB

1 (or any other number) – your form has a DB table and has submissions

-- - your form has a DB table but has no submissions yet.

4.4.4. Bind your form to an existing DB table (advanced users only!!!)

If you need the data from your form to be written to an existing DB table, you can select the table from the left (all available tables in you DB). When the table is selected (you will see all its fields in the middle) press *Associate table with the form* button. After that you can associate the form's field with the table's fields.

4.5. Email Notifications

Smart Former Gold allows sending email notifications to different users. To do that you should do two things:

4.5.1. Create email templates

Email templates are the skeletons of your emails. They will contain the subject, the email of the "author" (administrator's email or support email, etc.), the text of the email and dynamic variables that will be substituted with the data, entered to the forms.

To create/edit email templates please open your form and select Tools -> Email Templates from Smart Former Gold's menu:

Maganto Admin Panal Email Templates Global Record Search [Remove Template] Template Alias: email to user email to user (1) From Name: Format: HTML 💌 email to admin (2) admin of website U your custom email (3) From Email: admin@website.com Subject: Your details on website.com cc: Insert Field: -- available fields--BCC: Font size 🛃 🗋 | B / U ABC | 🧮 🚍 🗮 Styles Format Font family 🔏 🖻 🛍 🛍 | ሕ 🅼 | 田 田 | 華 華 ፋ | 🤊 🔍 | 👓 🖉 🕹 💆 🍼 🕲 🚥 | 🤖 O 🗟 | 🗛 + 💇 + 📓 | 🗄 🗟 | 😤 😓 | 🦬 📲 🏋 | 🏛 💷 | — 2 🥅 | x, x' | Ω 🙂 関 🖛 | 🗃 | M 🕫 | 🔛 🖳 ங | <u>44</u> | 6699 ABER A.R.C. 🛧 🗛 😭 | ¶ 🔃 📰 🚟 Dear user! Thank you for using our services on mysite.com. Your details are the following: Field name Data Field 1 Here you should insert dynamic variable Field 2 Field 3 P.S. Please do not answer on this e-mail. It has been generated automatically Path

On the left you will see the list of available templates. To edit one of the existing ones please click it.

The mail part contains the full text and data of the selected email template. There is the header, where you can select, if the email should be HTML or plain text. You can add the alias of the template, Subject, From information, CC and BCC here as well.

The area for text is the WYSIWYG. Please add the text of email here. Then add the dynamic variables from the drop down "Insert Fields". This drop down contains all elements of your form. When you add an element as variable, in the real email user will see the data, which has been entered in this filed, instead of the variable.

You text is Dear {user_name}

Where {user_name} is the name of the field from you form, where users add their name. Then in the real email a user will see *Dear John Smith*

To create a new template please select New Document icon in the WYSIWYG. Create the template and save it by pressing Save icons in the WYSIWYG. All templates that have been edited should be saved as well.

🚽 🚺 B I U 🔤 🚍 🗮	Styles 🔻	Paragraph	 Font family 	 Font size 	•
👗 🔍 New document 🏔 🏰 🗄 🏣 🗐	E 💷 🖌 🔄	(* ca čž	ມ 👱 🍼 🧕) HTML 🛐 🕒	🗟 <u>A</u> - 💇 -
🛃 🗋 B 🖌 🗓 🗛 🧮 🚍 🗏	Styles	▼ Parag	raph 🔻 For	nt family 👻	Font size 🔹
🏹 🖧 🛍 🛍 🕅 👫 🌿 🗄 🗄	💷 🗱 😘	9 (*)	a 👙 🔒 💈	🛃 🍼 🔞 нтл	n. 🛐 🕒 🗟

4.5.2. Bind form to email template

To send the emails when the form is submitted you will need to bind the form to the created email templates. To do it please open your form and select the submit button. You will see its properties

NEE TARE TARE TARE TAR	Common Attributes	Styles Events	
	border-width		•
	border-color		1
	border-style	– nothing selected – 💉	₽.
11 1111 1111 1111 1111	background-color		2
	background-image		23
	class		1
	id	mybutton	-2
	name		-2
	value	Submit	-2
nit	on-click-action	Submit the form 💉	
	save-data		
	disable-validation		
1949 1949 1949 1949	after-submit	open next page 🛛 😽	
	email-to-admin	V	
	admin-email		
	admin-email-template	– nothing selected – 🛛 👻	
	email-to-user		
	user-email-addr-field	– nothing selected – 🛛 💌	1
a parter parter parter parter	user-email-template	– nothing selected – 💉	

If you want to send notifications to administrator – please check "email-to-admin" check box. There will appear additional fields "admin-email", where you should enter the email address of administrator (to which the notifications should be sent) and "admin-email-template", where you select the name of template according to which the email should be formed.

If you want to send the notifications to users (who submit the form), please check "email-to-user" check box. You will see the additional fields "user-email-addr-field". As we do not know the user's email in advance, user enters it when submitting the form, we will select the field here, in which the user will enter his/her email. In this drop down all input boxes from your form will be available. Please select your "email" input box.

You should also select the template for user email notifications. Please select the one you need from "user-email-template" field.

After that please save your form. Now your users and/or administrator will receive email notifications.

4.6. Make your form available from the front-end

4.6.1. Check the form using its direct URL before submitting

After your form is created, bound to the DB (if needed) and has the email templates enabled and associated with the form (if needed) you can make your form available from the front-end.

First of all, please make sure your form works correctly before your users start working with it. Find your form in the list of forms and check that it is published. If it is not – check it and press *Publish* button.

There is the Direct URL of your form available here. Following it you can open published your form in the front-end directly.

Please fill in and submit your form. Make sure it is displayed correctly, and all settings are available in it.

4.6.2. Publish your form using its direct URL.

Form can be bound directly to a menu item with its direct URL.

We need to add a link to the footer near standard "About Us" and "Customer Service" icons. To bind our form there we need to open the Static Block (CMS -> Static Blocks -> Footer Links).

Add new link text in WYSIWYG, click Insert/Edit link icon and paste the direct URL of the form.

🎟 Edit Block 'Footer Links'		🕘 Back Reset 🙁 Delete Block 🥥 Save Block 🥥 Save and Continue Edit
Ealt Block Footer Links	French	Back Reset & Delete Block Ø Save Block Ø Save and Continue Edit
	German	
Status *	Enabled	×
Content *	Show / Hide Editor	
	₩ 🥵 B I 🗓 🗛 🗐 📰 🗮 🗮	
		岸 鐸 🕊 🔎 🔍 🖳 🍏 😃 🍠 🕲 🕬 🗤 🛛 💆 -
	🛃 🚍 📰 3 ⁺ 3 ₊ ∋+ ² m m ² ¥	
	🛄 🖳 🐁 📩 🐴 6699 ABBE A.B.C. 🗛 🗛	. ☞ ¶ 😣 \\
	About Us Customer Service Contact Us	

Save the changes. Now clicking this new link will open up the form.

4.6.3. Insert a form in file layout

To insert a form in the layout of a file do the following:

• Open Form Manager and find your form in the list. Check the last number in the direct URL of the form – form's ID.

http://mysite.com/magento2/index.php/sfg/index/index/formid/6/ This form's ID=6

- Open a file's layout file
- Insert

```
<reference name="content">
<block type="ltoris_Sfg/Form" name="Form" template="sfg/index/index.phtml">
<action method="setData"><key>formid</key><value>6</value></action>
</block>
</reference>
```

where 6 is the ID of your form.

• Save the changes

4.6.4. Add a form to a CMS page

To add a form to a CMS page do the following:

- Open the content of the page
- Add

{{block type="ltoris_Sfg/Form" formid="6"}}

where 6 is the ID of the form

• Save changes

4.7. Work with submitted data

4.7.1. View the data

When your form is ready and available from the front end – your users can submit it. All submitted data can be managed.

Please find the form, the submissions of which you need, in the list of forms. It will display a number in Records column – how many times it has been submitted.

Û		/lagento ⁻ Ad	min Pane	1		0	obal Record S	Bearch	Logged in as admin Monday, August 9, 2010 Log O
	Dasł	board Sales	Catalog	Customers	Promotions	Newsletter	CMS Repo	irts System	🕑 Get help for this page
Ð	Late	st Message: Magen	o CE Version 1	.4.1.1 Patch Availal	ole <u>Read details</u>		You hav	ve 1 critical, 4 major, 1	19 minor and 15 notice unread message(s). <u>Go to messages inbo</u>
G	P Tr	ial period. 7 days le	ft.						
•	rm I	Vanager				В	lackup Pu	blish Unpubli	sh Clone 🔇 Delete Settings 🗘 New
#		Form	Name		Description	Records	Active	Actions	Direct URL to the form
1		Survey Form				no db	Published	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/1/
2		Payment Form				no db	Published	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/2/
3		Registration Form				no db	Published	Clone Backup	http://server.it/magento2/index.php/sfg/index/index /formid/3/
5		Survey form new				2	Published	Clone Backup	http://server.it/magento2/index.php/sfq/index/index /formid/5/
		College testing				-	Unpublished	Clone Backup	http://server.it/magento2/index.php/sfq/index/index
6									/formid/6/

ltems per page : 20 🗸

On the image we can see that Survey form new has been submitted two times.

To view the submissions click the number. You will see the list of submissions.

	Magen	ito ⁻ Adi	nin F	Panel				Global Record	Search		Logged in as admin Monday, Au	ugust 9, 2010 Lo	iq Out
Das	hboard	Sales	Cat	alog (Customers	Promotions	Newslette	er CMS Rep	orts Syste		•	Get help for this p	
D Late	est Messag	je: Magent	o CE Ve	ersion 1.4.1	1 Patch Avai	iable <u>Read details</u>		You ha	ave 1 critical, 4 n	najor, 19 minor a	nd 15 notice unread message(s).	. <u>Go to messages i</u>	nbox.
💡 т	rial period.	7 days let	t.										
Data L	_ist									Export	t All Export 🕲 Dele	ete 🛞 Can	cel
addition	nal filtor co	nditioner									columne to dienlag		
	nal filter co db columr		COL	ndition		expression.	ope	rator:			columns to display:		
	nal filter co db columr ect field	n:		ndition: (e 🗸		expression:	ope	erator: Apply Filter			columns to display: id first_name	Apply Fi	iter
sele	db columr	n: 🗸	not lik	(e 🔽		expression:	and	Apply Filter			id first_name surname	Apply Fi Rese	
sele sele	db columr ect field	n:		(e 🔽		expression:		Apply Filter			id first_name	Apply Fi	
sele sele sele	db column act field act field act field	n:	not lik not lik not lik	(e 🗸	(Surname)	expression: middle_name (Mi	and and	Apply Filter	city (City)	state (State)	id first_name surname middle_name address	Apply Fi	t
sele sele sele	db column act field act field act field	n:	not lik not lik not lik ame)	(e 🗸	(Surname)		and and	Apply Filter	eity (City) Somewhere	state (State)	id first_name surname middle_name address	Apply Fi	:t

On the top there is a filter to find a submission (record) and ability to display selected columns only. Each submission goes in the list. You can view, edit or remove a submission (Actions). If you click View link – you will see full details on the submission.

n Magent	to [°] Admin Pa	anel			Global I	Record Searc	h	Logged in as admin Monday, August 9, 2010 Log Out
Dashboard	Sales Catal	og Customers	Promotions	Newsletter	CMS	Reports	System	🕑 Get help for this page
🕕 Latest Message	a: Magento CE Vers	sion 1.4.1.1 Patch Availa	ole <u>Read details</u>			You have 1 c	ritical, 4 major, 19 m	inor and 15 notice unread message(s). <u>Go to messages inbox</u> .
Grial period. 7								Edit Delete Cancel
Field Name			Posted Value					
id			2					
first_name (First r	name)		Jane					
surname (Surnam	ie)		Doe					
middle_name (Mid	idle name)							
address (Address	;)		Imagine srt. 123	-45				
city (City)			Somewhere					
state (State)			10					
date_of_birth (Dat	e of Birth)		03/10/1974					
hobby (Music)			Fitness					

You can edit a submission, this will re-write initially submitted information in the DB. You can physically delete a submission.

4.7.2. Export the data

You can export the submitted data to .csv Please either select the submissions that should be exported (by checking their checkboxes) or export all of them together.

Export All button will export all available submissions to .csv file *Export* button will export the selected submissions to .csv file

	Magento	Admin	Panel				Global Record	Search	L	∟ogged in as admin ∣ Monday, Au	ugust 9, 2010 L	<u>oq Out</u>
Dasl	hboard Sa	les Ca	talog (customers	Promotions	Newslette	er CMS Rep	orts Syste		•	Get help for this	
D Late	est Message: M	agento CE V	ersion 1.4.1.	1 Patch Avai	lable <u>Read details</u>		You ha	ave 1 critical, 4 m	najor, 19 minor a	nd 15 notice unread message(s).	. <u>Go to messages</u>	inbox.
Г	rial period. 7 da	ys left.										
Data L	.ist								Expor	t All Exempt 🙁 Dele	ete 🙁 Car	cel
ddition	al filter condit	ions:								columns to display:		
	nal filter condit db column:		ndition:		expression:	ope	rator:			columns to display:		
	nal filter condit db column: ct field	CO	ndition: ke 🗸		expression:	ope	rator: Apply Filter			columns to display: id first_name	Apply F	ilter
sele	db column: ct field	co v not li	ke 🔽		expression:	and	Apply Filter			id first_name surname	Apply F	
sele sele	db column:	co v not li v not li	ke 🔽 ke 🔽		expression:		Apply Filter			id first_name		
sele sele sele	db column: ct field ct field ct field	v not li not li not li not li	ke 🔽 ke 🔽 ke 🔽	(Surname)		and and	Apply Filter	city (City)		id first_name surname middle_name	Res	et
sele sele sele	db column: ct field ct field ct field	v not li not li not li not li	ke 🔽 ke 🔽 ke 🔽	(Surname)		and and	Apply Filter	eity (City) Somewhere	state (State)	id first_name surname middle_name address	Res	et

4.8. Additional Tools available in SmartFormer Gold

The tools available in SmartFormer Gold are the following:

PHP editor (Tools -> PHP editor) you can add your custom php code here. HTML editor (Tools -> HTML editor) – please add your custom HTML here JavaScript editor (Tools -> JavaScript editor) CSS editor (Tools -> CSS editor) Validation Rules (Tools -> Validation Rules)– validation can be edited here

Please, visit us at: <u>http://www.itoris.com</u> or contact directly by email: <u>sales@itoris.com</u>