

Registration Fields Manager for Magento

User Guide

version 2.0

created by "IToris"

IToris

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1. Introduction

1.1. Purpose

This document is a **User Guide** for **Registration Fields Manager extension for Magento**. It describes how work with the extension.

This module provides powerful tools to customize registration form the way you need. Convenient drag-n-drop interface, built-in validation and CSS classes, ability to create as many sections and add new fields as you need.

2. Installation and License

2.1. System Requirements

The extension works under Magento from 1.4.x and higher.

The extension works with Apache 1.3.x and higher, PHP 5, Linux or IIS.

The extension's correct work is guaranteed with the following browsers:

- IE7, IE8, IE9
- FireFox 4.x, 5.x
- Google Chrome 15.x
- Safari 5.x

The correct work with other Magento versions, other browsers and Apache/PHP versions is not guaranteed.

2.2. Installation

All our Magento extensions and templates are installed via **IToris Installer**.

Download **IToris Installer** from here <http://www.itoris.com/itoris-magento-installer.html> and un-pack to the root of your website. It will then appear in menu **System → IToris extensions → IToris Installer**.

Open it and you will see all our Magento Extensions and Templates, both installed and available. You can install, update and un-install them with one click now.

Find **Registration Fields Manager** in the list of extensions and press **Install** button. It will ask for the license key that you will receive after the purchase. Enter the key and submit. The extension will be installed. It will be available in menu **System → IToris extensions → Registration Fields Manager**.

The screenshot displays the Magento Admin Panel interface. At the top, there's a navigation bar with the Magento logo and 'Admin Panel' text. Below it, a menu bar includes 'Dashboard', 'Sales', 'Catalog', 'Mobile', 'Customers', 'Promotions', 'Newsletter', 'CMS', 'Reports', 'System', and a help link. A notification banner at the top states 'Latest Message: Magento CE 1.6.2.0-stable Now Available'. The main content area shows the 'Dashboard' with 'Choose Store View' set to 'All Store Views'. It features three summary cards: 'Lifetime Sales' at \$0.00, 'Average Orders' at \$0.00, and 'Last 5 Orders' with a table of recent orders. On the right, a 'System' dropdown menu is open, showing a list of IToris extensions and tools. The 'Registration Fields Manager' extension is highlighted with a mouse cursor. Other visible items in the menu include 'Configurable Shopping Cart', 'IToris Installer', 'Email Templates', 'SmartFormer Gold', '3D Tag Cloud', 'Reports2Pdf', 'Multiple Wishlists', 'Pending Registration', 'Site Map', 'Store Login Control', 'Quick Checkout', 'Order Statuses', and 'Configuration'.

Customer	Items	Grand Total
bbb bbb	1	\$555.00
ccc ccc	1	\$2,304.99
new user	1	\$2,704.99

2.3. License

Registration Fields Manager extension is website-dependent. By 'website' here we understand the website in Magento terms. Under one Magento installation one license key of the extension can activate all stores/storeviews. within one website.

If your configuration has several Magento websites - a separate license will be required for each.

You can switch the license from one website to another – login to <http://www.itoris.com> using the credentials you will receive after the purchase. Go to **My Downloads** area, find your key there and reset it from the current website. Then use it again to activate another website.

The license also includes free life-time updates for the extension.

3. How to Use

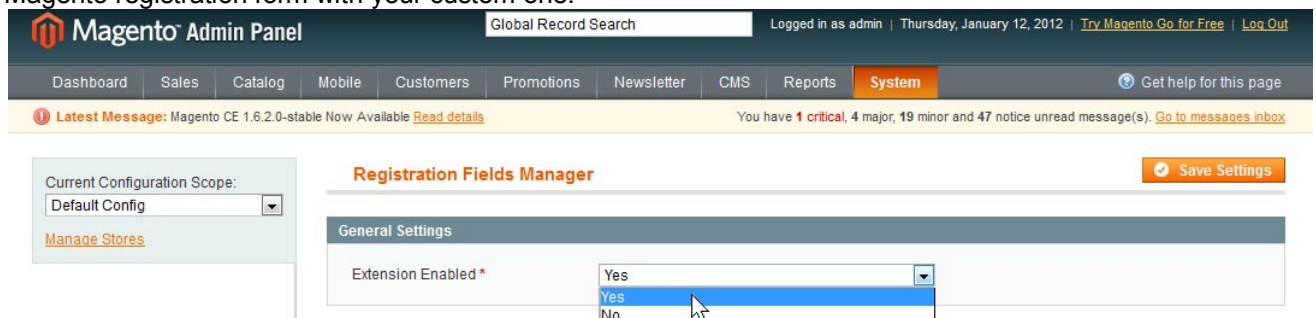
3.1. Settings

3.1.1.Enable Module

Install **Registration Fields Manager** and open it in admin area (**System → IToris extensions → Registration Fields Manager**). You will see Settings area.

After any changes have been applied, settings need to be saved.

In order to enable the module for the front-end select Extension Enabled = Yes. This will substitute standard Magento registration form with your custom one.



3.1.2. Different Registration Forms for Different Stores

There is ability to create a custom registration form for each Magento store individually. To do it please select a store from the Current Configuration Scope and create a registration form.

Save it. Then select another store and create the form for it (a new, separate one).

As custom registration form pulls the new fields in customers' profiles, the profile look will depend on which registration form the customer has used. Different custom fields will be pulled in different profiles.

If you want all customers to have the same custom registration form, please leave the default configuration scope.

3.1.3.Languages' Settings

Different languages can be used for different stores in the module. By defaults the module is provided in English.

To translate it for stores please open **app/locale/en_En** in your Magento and find **Itoris_RegFields.cvs** file there.

Copy the file to the locale you need and open the copy for editing.

Please, visit us at: <http://www.itoris.com> or contact directly by email: sales@itoris.com

The file will contain each phrase twice. Translate the second part of each phrase and save the changes.

3.2. Creation of Custom Registration Form

Open the module in admin area to customize registration form. You will see Fields Configuration area there where you will customize the form.

After the customization is ready - save the changes by clicking **Save Settings** button.

3.2.1. Default Registration Fields

By default you will see standard Magento registration form - 2 sections and 6 fields.

There fields are:

- First Name
- Last Name
- Email Address
- Sign Up for Newsletters
- Password
- Confirm Password

These fields cannot be removed as Magento requires them to create a new account. Yet you can move them to any section you need and re-combine the way you need (please see below).

3.2.2. Overview of the Interface

The area has two default section and six default fields. You can add as many new sections and fields as you need.

3.2.3. Create new Sections

To add a new section press "Add New Section" button. You will see a new section below.

Select the number of rows and columns to be in the section. There can be up to 3 columns and up to 100 rows.

Rows organize 'lines' on your form, while columns define how many elements there can be per line. For example default Magento registration form has 2 columns and 3 rows in Personal Information section

Furniture Electronics Apparel

Create an Account

Personal Information

First Name *	Last Name *
Email Address *	
<input type="checkbox"/> Sing Up for Newsletter	

Think out the structure of the new section and select the number of rows and columns. Or you can change the number on-the-fly any moment later. Reselect the number and it will be applied immediately.

Below there is an example of a new section with 2 rows and 2 columns:

Extension Enabled* No Save Settings

Fields Configuration

Personal Information Move Down Columns: 2 Rows: 3

First Name:*	Last Name:*
Email Address:*	
<input type="checkbox"/> Sing Up for Newsletter	

Login Information Move Up | Move Down Columns: 2 Rows: 1

Password:*	Confirm Password:*
------------	--------------------

Section Label: Move Up Remove Columns: 2 Rows: 2

Or with 3 columns and 3 rows:

The screenshot shows the 'Fields Configuration' interface. At the top, there is a tab 'Add New Section'. Below it, three sections are listed:

- Section Label:** Personal Information Move Down Columns: 2 Rows: 3

First Name:*	Last Name:*
Email Address:*	
<input type="checkbox"/> Sing Up for Newsletter	
- Section Label:** Login Information Move Up | Move Down Columns: 2 Rows: 1

Password:*	Confirm Password:*
------------	--------------------
- Section Label:** Move Up Remove Columns: 3 Rows: 3

After a section has been added - enter its label. This is the title of the section your customers will see.

The screenshot shows the 'Fields Configuration' interface with the 'Family Details' section selected. The section label is 'Family Details' with 'Move Up' and 'Remove' links. The grid is 3 columns by 3 rows.

Sections can be moved up and down in the registration form. The section will be moved together with all their fields. To move a section use **Move Up** and **Move Down** links

The screenshot shows the 'Fields Configuration' interface with the 'Login Information' section selected. The section label is 'Login Information' with 'Move Up' and 'Move Down' links. The grid is 2 columns by 1 row.

The first section will have Move Down link only. The last Section will have Move Up link only. The mediate sections will have both links available.

You can remove any custom section by clicking **Remove** link. You will see a confirmation pop-up 'Do you really want to remove this section?' If you agree - the section will be removed.

The screenshot shows the 'Fields Configuration' interface with the 'Family Details' section selected. The 'Remove' link is highlighted with a mouse cursor. The grid is 3 columns by 3 rows.

Yet 2 default Magento sections can be removed only after you have moved all default fields to other sections. As soon as they are emptied - there appears ability to remove them.

3.2.4. Create Custom Fields

The core functionality of the extension - ability to add new custom fields to the registration form. You can add fields to any empty cell in any section.

To add a new field put your mouse over the cell. You will see a special icon appearing:

Click the icon. You will see a box with Field's Configuration:

Here you can select the field's type and enter its properties. Depending on the type of the element the properties may vary. The following types are available:

3.2.4.1. *Input Box*

The most popular element. It creates a new input, where customers will populate such information as name, email, phone number, etc.

If you need to add an input box, select the type and then select the properties you need:

- **Label** - the title of the field that your customers will see
- **Required** - select yes or no
- **Validation** - this is a checking of what can be entered in the input box. This is the error message you see when you have populated something incorrectly in a form.

The following validations are available:

Email
Name
Number

Money
Phone

- **Default Value** - a default text your customers will see in the field. For example Phone fields may have 'please use XXX-XXX-XXXX format' default value text.
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

For example

Correct name: phone_number

Incorrect name: phone number

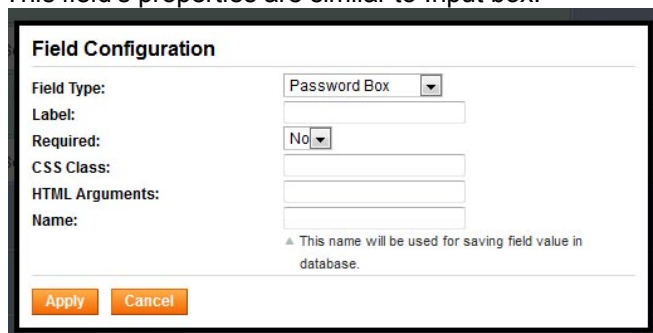
Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.2. Password Box

This box allows your customers to enter any private data with high security level. The same as with password, this box will display `oooooooooooo` symbols when data is entered.

It is a good idea to use this field when you need to collect SIN, credit card, etc.

This field's properties are similar to Input box:



The screenshot shows a 'Field Configuration' dialog box. It has a title bar and a close button. Inside, there are several labeled fields: 'Field Type:' with a dropdown menu set to 'Password Box'; 'Label:' with an empty text box; 'Required:' with a dropdown menu set to 'No'; 'CSS Class:' with an empty text box; 'HTML Arguments:' with an empty text box; and 'Name:' with an empty text box. Below these fields is a small note: '▲ This name will be used for saving field value in database.' At the bottom of the dialog are two buttons: 'Apply' and 'Cancel'.

- **Label** - the title of the field that your customers will see
- **Required** - select yes or no
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.3. Checkbox(es)

This element adds one or several checkboxes to your form. It has the following properties:

Field Configuration

Field Type:

Label:

Quantity: Minimum Required:

Item Label: Item Value: Checked: [remove](#)

CSS Class:

HTML Arguments:

Name:

▲ This name will be used for saving field value in database.

- **Label** - the title of the field that your customers will see
- **Quantity** - how many checkboxes to be added.
- **Minimum required** - how many checkboxes should be checked minimum
- **Item Label** (will be available for each checkbox separately if you select more than one) - the text, title of the checkbox your customers will see
- **Item Value** (will be available for each checkbox separately if you select more than one) - enter the values of checkboxes, e.g. 1, 2, 3 - etc.
- **Checked** (will be available for each checkbox separately if you select more than one) - should your customers see the checkbox checked when they open the form or not
- **Remove, move up/down** - there are arrows to move checkboxes up and down in the group. You can also remove a checkbox from the group by clicking the link near it
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.4. Radio(s)

This element adds one or more radiobuttons to your custom form. The following settings will be available:

Field Configuration

Field Type:

Label:

Quantity: Required:

Item Label: Item Value: Checked: [↓ remove](#)

[↑ remove](#)

CSS Class:

HTML Arguments:

Name:

▲ This name will be used for saving field value in database.

- **Label** - the title of the field that your customers will see
- **Quantity** - how many radio buttons to be added.
- **Required** - if the group of radio buttons required (one should be selected) or not
- **Item Label** (will be available for each radio button separately if you select more than one) - the text, title of the checkbox your customers will see
- **Item Value** (will be available for each radio button separately if you select more than one) - enter the values of radio buttons, e.g. 1, 2, 3 - etc.
- **Checked** (will be available for each radio button separately if you select more than one) - should your customers see the radio buttons checked when they open the form or not
- **Remove, move up/down** - there are arrows to move radio buttons up and down in the group. You can also remove a radio button from the group by clicking the link near it
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.5. Select Box

This element adds a drop-down (select) to your form. The following properties are available:

The screenshot shows a 'Field Configuration' window for a 'Select Box' field. The configuration options include:

- Field Type:** Select Box (dropdown)
- Label:** (text input)
- Quantity:** 3 (dropdown)
- Required:** No (dropdown)
- Item Label:** (text input)
- Item Value:** (text input)
- Selected:** No (dropdown)
- Actions:** For each item, there are up/down arrows and a 'remove' link.
- CSS Class:** (text input)
- HTML Arguments:** (text input)
- Name:** (text input) with a note: '▲ This name will be used for saving field value in database.'
- Buttons:** Apply and Cancel.

- **Label** - the title of the field that your customers will see
- **Quantity** - how many drop-down options to be added.
- **Required** - if the drop-down required (one option should be selected) or not
- **Item Label** (will be available for each drop-down option separately if you select more than one) - the name of the option your customers will see

- **Item Value** (will be available for each drop-down option separately if you select more than one) - enter the values of options, e.g. 1, 2, 3 - etc.
- **Selected** (will be available for each drop-down option separately if you select more than one, can be applied to one option only) - the option your customers will see by default in the drop down.

For example if you have a list of countries and your customers are mostly from Canada, you can select 'Canada' option to be displayed by default.

- **Remove, move up/down** - there are arrows to move options up and down in the list. You can also remove an option from the list by clicking the link near it
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows saving the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.6. List Box

This element adds a list box to your form. It is similar to drop down, only several options are displayed simultaneously.

The screenshot shows a 'Field Configuration' window for a 'List Box' field. The configuration includes the following fields and options:

- Field Type:** List Box (selected from a dropdown)
- Label:** (empty text input)
- Size:** 3 (text input)
- Quantity:** 4 (dropdown menu)
- Required:** No (dropdown menu)
- Item Label:** (empty text input)
- Item Value:** (empty text input)
- Selected:** A table with 4 rows, each containing a 'No' dropdown, up/down arrows, and a 'remove' link.
- CSS Class:** (empty text input)
- HTML Arguments:** (empty text input)
- Name:** (empty text input)

At the bottom, there is a note: '▲ This name will be used for saving field value in database.' and two buttons: 'Apply' and 'Cancel'.

- **Label** - the title of the field that your customers will see
- **Size** - how many options will be visible immediately. There can be 10 options totally, yet only 5 visible immediately, and to see the rest users need to scroll.
- **Quantity** - how many list options to be added.
- **Required** - if the list box required (one option should be selected) or not
- **Item Label** (will be available for each option separately if you select more than one) - the name of the option your customers will see
- **Item Value** (will be available for each option separately if you select more than one) - enter the values of options, e.g. 1, 2, 3 - etc.

- **Remove, move up/down** - there are arrows to move options up and down in the list. You can also remove an option from the list by clicking the link near it
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows saving the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.7. Multi-select List Box

This element adds a drop-down (select) to your form. Several options can be selected in it. The following properties are available:

The screenshot shows a 'Field Configuration' dialog box. At the top, 'Field Type' is set to 'Multi-select List Box'. Below this are input fields for 'Label', 'Size' (set to 3), 'Quantity' (set to 4), and 'Required' (set to 'No'). There is a table for configuring items with columns for 'Item Label', 'Item Value', and 'Selected'. The table currently has four rows, each with 'No' in the 'Selected' column. To the right of the table are up/down arrows and a 'remove' link for each row. At the bottom, there are input fields for 'CSS Class', 'HTML Arguments', and 'Name'. A note states: 'This name will be used for saving field value in database.' At the very bottom are 'Apply' and 'Cancel' buttons.

- **Label** - the title of the field that your customers will see
- **Size** - how many options will be visible immediately. There can be 10 options totally, yet only 5 visible immediately, and to see the rest users need to scroll.
- **Quantity** - how many drop-down options to be added.
- **Required** - if the select box required (one option should be selected at least) or not
- **Item Label** (will be available for each option separately if you select more than one) - the name of the option your customers will see
- **Item Value** (will be available for each option separately if you select more than one) - enter the values of options, e.g. 1, 2, 3 - etc.
- **Selected** (will be available for each option separately if you select more than one) - the option your customers will see by default in the drop down.

For example if you have a list of countries and your customers are mostly from Canada, you can select 'Canada' option to be displayed by default.

- **Remove, move up/down** - there are arrows to move options up and down in the list. You can also remove an option from the list by clicking the link near it

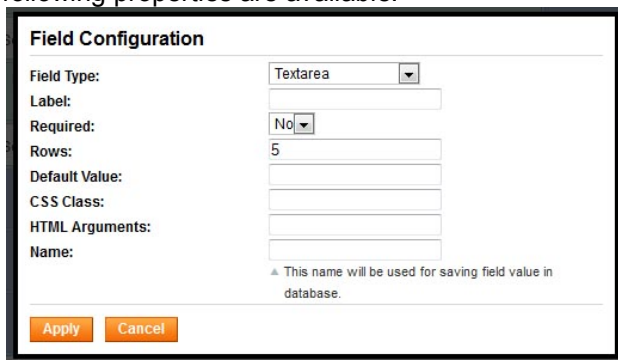
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows saving the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.8. Textarea

This element adds a text area to your form - for larger pieces of text, where input box is not convenient. The following properties are available:



The screenshot shows a 'Field Configuration' window. It contains the following fields and controls:

- Field Type:** A dropdown menu with 'Textarea' selected.
- Label:** An empty text input field.
- Required:** A dropdown menu with 'No' selected.
- Rows:** A text input field containing the number '5'.
- Default Value:** An empty text input field.
- CSS Class:** An empty text input field.
- HTML Arguments:** An empty text input field.
- Name:** An empty text input field. Below it, a small note reads: 'This name will be used for saving field value in database.'
- At the bottom, there are two buttons: 'Apply' and 'Cancel'.

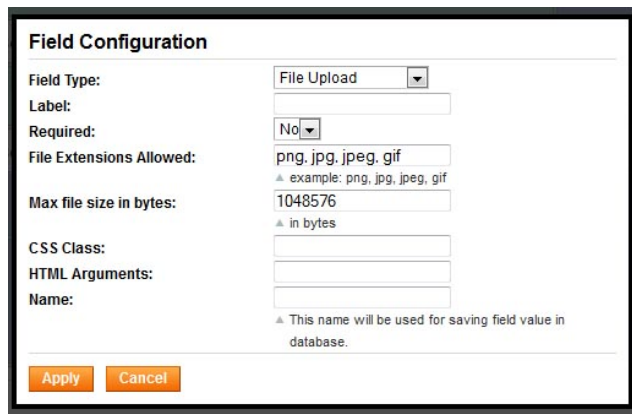
- **Label** - the title of the field that your customers will see
- **Required** - select yes or no
- **Rows** - how many rows to be displayed. It does not mean that there will be visible rows - it is just the size of the area.
- **Default Value** - a default text your customers will see in the field. For example Phone fields may have 'please use XXX-XXX-XXXX format' default value text.
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.9. File Upload

This element allows customers to upload files during the registration. The following properties are available:



The image shows a 'Field Configuration' dialog box for a 'File Upload' field. It contains the following fields: 'Field Type' (set to 'File Upload'), 'Label' (empty), 'Required' (set to 'No'), 'File Extensions Allowed' (set to 'png, jpg, jpeg, gif' with a hint 'example: png, jpg, jpeg, gif'), 'Max file size in bytes' (set to '1048576' with a hint 'in bytes'), 'CSS Class' (empty), 'HTML Arguments' (empty), and 'Name' (empty with a hint 'This name will be used for saving field value in database.'). At the bottom are 'Apply' and 'Cancel' buttons.

- **Label** - the title of the field that your customers will see
- **Required** - select yes or no
- **File Extensions Allowed** - which files' types are allowed for uploading. Enter all extensions you need separated by commas.
- **Max file size in bytes** - the maximal size of the file allowed for uploading. If the size exceeds, there will be an error displayed for the customers.
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.
- **Name** - it is very important to add the field's name. This name allows to save the field in the DB.

Please use only English letters, digits and underlining for the name. Your customers will not see it.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.10. Static Text

This element allows to add text instructions and clarifications to the form. The following properties are allowed:



The image shows a 'Field Configuration' dialog box for a 'Static Text' field. It contains the following fields: 'Field Type' (set to 'Static Text'), 'Static Text' (empty), 'CSS Class' (empty), and 'HTML Arguments' (empty). At the bottom are 'Apply' and 'Cancel' buttons.

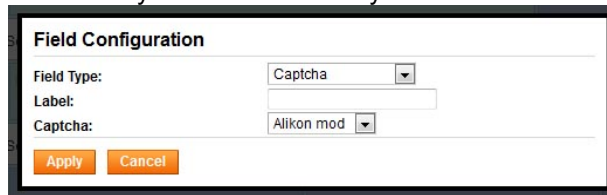
- **Static Text** - enter the text here
- **CSS Class, HTML Argument** - please see below. These settings are for advanced use.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

3.2.4.11. CAPTCHA

This is a special element for additional protection of your form. Magento registration form does not contain any CAPTCHA, it also allows immediate login after the registration. This may lead to the efforts to hack your website.

This element adds text that is readable by humans, but not by computers. Your customers will need to enter the text they see to confirm they are not bots.



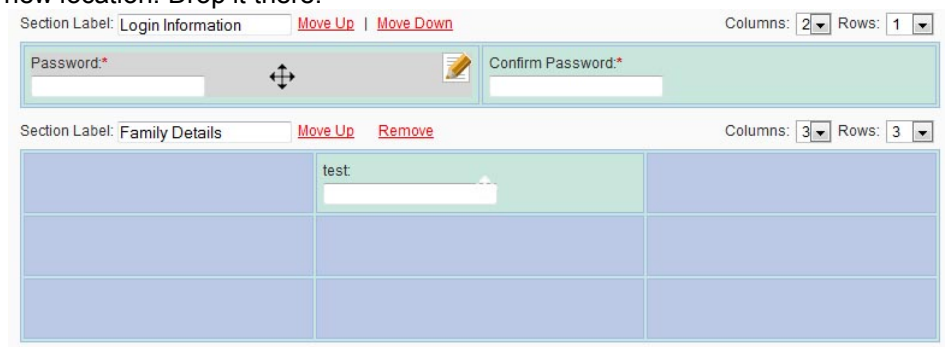
A dialog box titled "Field Configuration". It contains three fields: "Field Type:" with a dropdown menu showing "Captcha", "Label:" with an empty text input, and "Captcha:" with a dropdown menu showing "Alikon mod". At the bottom are two buttons: "Apply" and "Cancel".

- **Label**- what your customers will see, the name of the field
- **Captcha** - there are 3 styles of captcha images available. Select the one you prefer.

Below there are 2 buttons. **Apply** button adds the field to the form. **Cancel** button closes the window without adding the field.

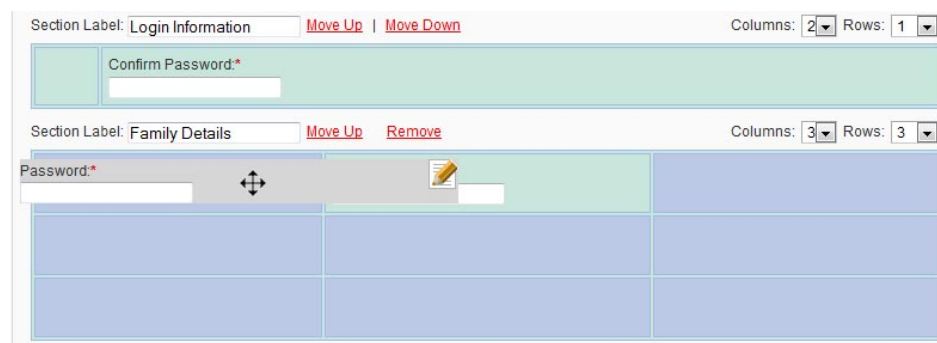
3.2.5.Manage Custom Fields

You can manage both default and custom fields of your form. First of all, you can change the location of the fields. To move a field to another place of section, click it and holding the mouse's button pressed drag it to a new location. Drop it there.



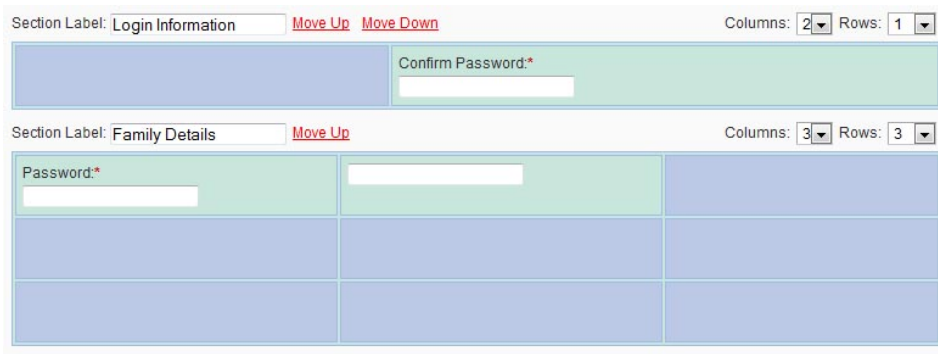
The form editor interface shows two sections. The first section, "Login Information", has a grid with 2 columns and 1 row. It contains two fields: "Password:*" and "Confirm Password:*". The second section, "Family Details", has a grid with 3 columns and 3 rows. A field labeled "test:" is currently in the top-middle cell of this grid. A mouse cursor is hovering over the "test:" field, indicating it is being moved.

On this image mouse is over the field



The form editor interface shows the same two sections. The "test:" field has been moved from the "Family Details" section to the "Login Information" section, now appearing in the first column of the 2x1 grid. The "Family Details" section remains empty.

On this image the field is dragged to another section



On this image the field has been dropped, and it has adjusted to the new place.

This way you can easily restructure your form - change the places of elements in seconds. You can change the place for standard default Magento fields as well.

If you need to edit or remove an element - put your mouse over it and click the special editing button:



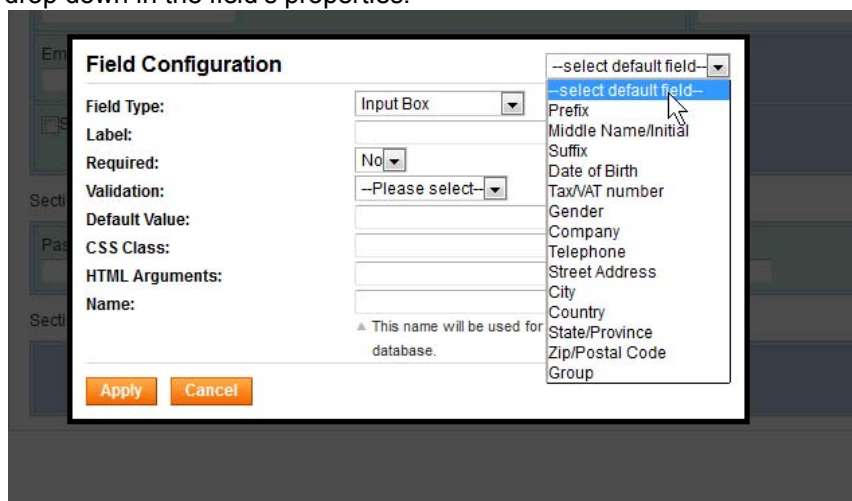
You will see the same properties as with creating the element. Also a new button will be available - **Remove**. It removes the element from the form.

3.2.6. Pull Magento Account Fields to Registration Form

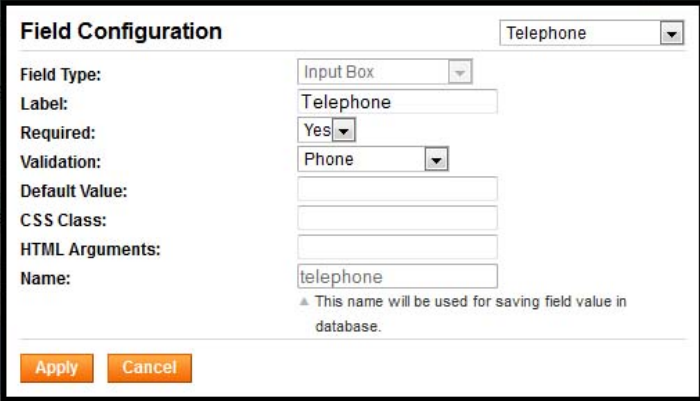
There is a number of fields in customers' account that are available for logged in customers only - telephone, address, date of birth, Tax/Vat number, etc.

Registration Fields Manager module allows to pull these fields in the registration form. When customers populate the fields, they will be populated in the profile as well.

To add these standard fields to registration form please add a new field and make selection from the top right drop down in the field's properties:



Select the field you want to add, and its properties will be populated automatically.



The image shows a 'Field Configuration' dialog box for a 'Telephone' field. The dialog has a title bar with 'Field Configuration' and a dropdown menu set to 'Telephone'. The fields are as follows:

Field Type:	Input Box
Label:	Telephone
Required:	Yes
Validation:	Phone
Default Value:	
CSS Class:	
HTML Arguments:	
Name:	telephone

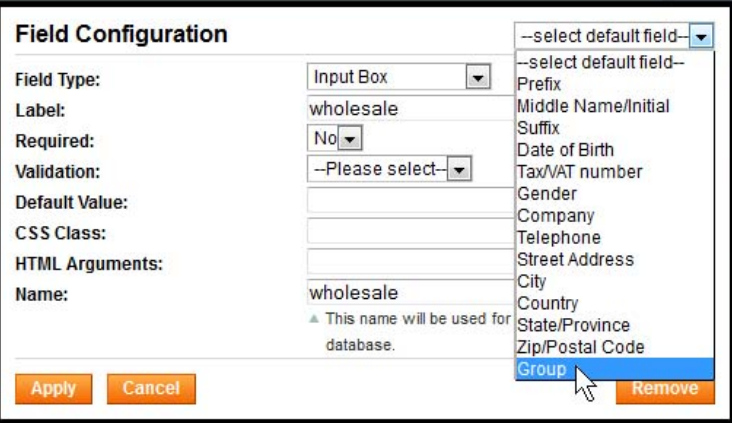
Below the Name field, there is a note: "▲ This name will be used for saving field value in database." At the bottom, there are 'Apply' and 'Cancel' buttons.

You can edit the label, yet there is no ability to edit the name, so that this field is associated correctly with Telephone field from the customers' accounts.

3.2.7. Customer Groups

You can provide ability for customers to select customer groups during the registration.

To do it please add a new field to your form. In its properties select **Group** from -select default fields- drop down.



The image shows a 'Field Configuration' dialog box for a 'Group' field. The dialog has a title bar with 'Field Configuration' and a dropdown menu set to 'Group'. The fields are as follows:

Field Type:	Input Box
Label:	wholesale
Required:	No
Validation:	--Please select--
Default Value:	
CSS Class:	
HTML Arguments:	
Name:	wholesale

Below the Name field, there is a note: "▲ This name will be used for saving field value in database." At the bottom, there are 'Apply' and 'Cancel' buttons. On the right side, there is a list of default fields with a dropdown menu set to '--select default field--'. The list includes: Prefix, Middle Name/Initial, Suffix, Date of Birth, Tax/VAT number, Gender, Company, Telephone, Street Address, City, Country, State/Province, Zip/Postal Code, and Group. The 'Group' option is highlighted. There is also a 'Remove' button at the bottom right.

N.B. Magento customer groups need to be created in advance.

The field will add ability to select a group on registration form.

The screenshot shows a 'Create an Account' form with a dark blue header containing links for 'Furniture', 'Electronics', and 'Apparel'. The form is divided into three sections:

- Personal Information:** Contains input fields for 'First Name *', 'Last Name *', and 'Email Address *'. Below these is a checkbox labeled 'Sing Up for Newsletter'.
- Login Information:** Contains input fields for 'Password *' and 'Confirm Password *'.
- Wholesale:** Contains a dropdown menu labeled 'Please select a group *'. The dropdown is open, showing options: '--Please select--', '--Please select--', 'General', 'Wholesale', 'Retailer', and 'GAAAA'. A mouse cursor is pointing at the 'Wholesale' option.

3.2.8.Email Notifications

As standard Magento email notifications contain only standard registration fields, you will most probably need to edit them.

To insert your custom registration fields into the emails, please use `{{var customer.field_name}}` variable, where **field_name** is the name you have used.

3.2.9.Front-end

From the front-end, your custom registration form will substitute standard Magento's one. It will be available following the same links.

The look and style of the form will depend on your template. Below there is a sample of a custom registration form on standard Magento template:

The screenshot shows a 'Create an Account' form with a light blue header and three distinct sections, each with a yellow tabbed header:

- Personal Information:** Contains three text input fields labeled 'First Name *', 'Email Address *', and 'Last Name *'.
- Address:** Contains four input fields: 'Address *', 'City *', 'State' (a dropdown menu showing 'Alabama'), and 'Country' (a dropdown menu showing 'US').
- Account Details:** Contains two text input fields labeled 'Password *' and 'Confirm Password *', and a checkbox labeled 'Sing Up for Newsletter'.

As you can see, there is a new custom section added - Address. Account information is moved lower.

3.2.10. Advanced Usage

The majority of elements on the form have two attributes for advanced usage:

- CSS class
- HTML argument

CSS class - the data entered in this attribute will be added to `class="{{css_class}}"` attribute of the element.

HTML argument - the data entered in this attribute will be added to HTML of the element `<input type="text" name="abc" {{html_arguments}} />`

3.3. Customers' Accounts

The module adds all created custom registration fields to customers' accounts. So the customers will see both Magento standard and custom fields.

The data will be available in Account **Information** tab. There will be 2 areas - Account Information where standard registration fields are displayed, and Other Information, where all custom fields are displayed:

[Furniture](#) [Electronics](#) [Apparel](#)

MY ACCOUNT

[Account Dashboard](#)
Account Information
[Address Book](#)
[My Orders](#)
[Billing Agreements](#)
[Recurring Profiles](#)
[My Product Reviews](#)
[My Tags](#)
[My Wishlist](#)
[My Downloadable Products](#)
[Newsletter Subscriptions](#)

MY CART

You have no items in your shopping cart.

COMPARE PRODUCTS

You have no items to compare.

Edit Account Information

Account Information

First Name *
John

Last Name *
Smith

Email Address *
john@smith.com

☐ **Change Password**

Other Information

Address *
125 Fairview Str.

City *
Phoenix

State
Arizona

Country
US

The information is editable in a usual Magento way. If the registration information has been edited from the profile - it will override the previous information.

3.4. Administration of Customers

Administrators from the back-end will also see both standard and custom registration fields. Administrators need to select Customers -> Manage Customers and choose a customer from the list.

Standard registration information will be available in a usual way. All custom data will be kept in **Custom Registration Fields** tab.

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Customer Information

[Customer View](#)
Custom Registration Fields
[Account activation](#)
[Account Information](#)
[Addresses](#)
[Orders](#)
[Billing Agreements](#)
[Recurring Profiles \(beta\)](#)
[Shopping Cart](#)
[Wishlist](#)
[Newsletter](#)
[Product Reviews](#)
[Product Tags](#)
[Store Login Access Settings](#)

John Smith

[Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue Edit](#)

Additional Registration Information

Address *
125 Fairview Str.

City *
Phoenix

State
Arizona

Country
US