

Smart Login Extension for Magento

User Guide

version 3.0

created by "IToris" Project Team IToris

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1. Introduction

1.1. Purpose

This document is a **User Guide** for Smart Login extension for Magento. It describes how work with the extension.

It can be so annoying to be redirected to a separate page so that to login or create a new account. Smart Login solves this problem perfectly - with this module your customers will be able to login or register from any page of your store and continue their work from there.

		CQ Ocardi	indre store riere
Magento			Default welcome ms <u>Wishlist My Cart Checkout Log in Regist</u>
			Your Language: English
Furniture Electronics Appa	irel	Login Form	
12 PT -	It's here	If you have an account with us please log in	my cart
	Starts Septe	Email Address *	You have no items in your shopping cart.
1 Dente			
		Password *	You have no items to compare.
Anashria			
Get it while the viast	20% FIEC	*Required fields	BACK TO SCHOOL
Limited Offer 20% OFF	OFF 2	LOGIN	Keep your eyes open for our special Back
		Create an account Forgot your Password?	to School items and save BIG1
Buy Canon REBEL		This offer is valid on all our store items.	
Starting at \$499	Dest Celling	land to the second s	COMMUNITY POLL
Constanting of Constanting	Best Selling F	roducts	a control of the

Yet if you want to set a redirect after login/registration - there are plenty of options available as well.

Smart Login extension creates good-looking modal windows for login and registration forms, so that your customers can login or even register while staying on the same page or being redirected where you want.

2. Installation and License

2.1. Installation

All our Magento extensions and templates are installed via IToris Installer.

Download IToris Installer from here <u>http://www.itoris.com/itoris-magento-installer.html</u> and un-pack to the root of your website. It will then appear in menu System ->IToris extensions -> IToris Installer.

Open it and you will see all our Magento Extensions and Templates, both installed and available. You can install, update and un-install them with one click now.

Find Smart Login in the list of extensions and press **Install** button. It will ask for the license key that you will receive after the purchase. Enter the key and submit. The extension will be installed. It will be available in menu **System ->IToris extensions -> Smart Login**.

2.2. License

Smart Login has 2 types of licenses - regular and premium ones.

Regular license is website-dependent. By 'website' here we understand the website in Magento terms. Under one Magento installation one license key of the extension can activate all stores/storeviews within one website.

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Modules with regular license are partially encrypted. If your configuration has several Magento websites - a separate license will be required for each.

Premium license provides 100% open-source modules. It allows activating the whole Magento installation, including all its websites, stores/storeviews.

Premium license is recommended when you plan customizations.

You can switch the license from one website to another – login to <u>http://www.itoris.com</u> using the credentials you will receive after the purchase. Go to **My Downloads** area, find your key there and reset it from the current website. Then use it again to activate another website.

Both licenses also include free life-time updates for the extension.

3. How to Use

3.1. Settings

Install Smart Login extension and open it in admin area (System ->IToris extensions -> Smart Login). You will see Settings area:



You can enable extension for all stores together - or for selected stores only. Choose the store(s), select **Enabled =Yes** and save the configuration.

If you check Force SSL login/registration - they will go via https:// protocol only.

If you have a custom registration form - created in Magento or using a 3rd-party module - you can add this custom form to the modal window. Check **Custom Registration Form** setting. <u>Please note</u>, not all 3rd-party custom registartion forms will work correctly with Smart Login. We guarantee perfect work of <u>Registartion Fields Manager</u> module only, that allows creating any custom registartion from on Magento.

Login Redirect - select where your customers should be redirected after login or registration:

- <u>Stay on Current Page</u> default option. No redirect will be applied and the customers will continue on from the page where they were before login/registration
- Customer Dashboard of Current store to the dashboard of the current store
- <u>Customer Dashboard of Native store</u> to the dashboard of the store where the account was created
- <u>Homepage of Current store</u> to the main page of the current store
- Homepage of Native store to the main page of the store where the account was created
- <u>Custom URL</u> to any custom URL you set (if you select this option, there appears a field to enter the URL)



3.1.1.Include Smart Login in Template

3.1.1.1. How to Add functionality to Header Area

As Magento templates can differ greatly, you will need to include Smart Login in your template.

To add the functionality to the header, so that new links 'Log in' and 'Register' appear in it please do the following:



COMMUNITY EDITION

1. Open app\design\frontend\default\{your_theme}\layout\customer.xml file of your Magento

2. Find <customer logged out>

</customer logged out>

in the file

3. Insert the following between these tags:

```
<reference name="top.links">
 <action method="removeLinkByUrl" module="customer">
    <url helper="customer/getLoginUrl"/>
 </action>
  <action method="addLink" translate="label title" module="customer">
   <label>Log In</label>
   <url helper="customer/getLoginUrl"/>
   <title>Log In</title>
   <prepare/>
   <urlParams/>
    <position>100</position>
   <aParams>
      <onclick>if (showSmartLoginDialog) return showSmartLoginDialog();</onclick>
    </aParams>
 </action>
  <action method="addLink" translate="label title" module="customer">
   <label>Register</label>
   <url helper="customer/getLoginUrl"/>
   <title>Register</title>
    <prepare/>
    <urlParams/>
    <position>110</position>
    <aParams>
      <onclick>if (showSmartRegisterDialog) return showSmartRegisterDialog();</onclick>
    </aParams>
 </action>
</reference>
<remove name="wishlist sidebar"></remove>
<remove name="reorder"></remove>
```

4. Save the file



5. Clear Magento's cache

ENTERPRISE EDITION

- 1. Open app\design\frontend\default\{your_theme}\layout\customer.xml file of your Magento
- 2. Find the block starting with

```
<default>
        <!-- Mage_Customer -->
            <reference name="top.links">
and up to
```

```
<remove name="reorder"></remove>
</customer_logged_out>
```

3. And substitute the whole block with the following:

```
<default>
 <!-- Mage Customer -->
 <reference name="top.links">
    <action method="addLink" translate="label title" module="customer">
      <label>My Account</label>
      <url helper="customer/getAccountUrl"/>
      <title>My Account</title>
      <prepare/>
      <urlParams/>
      <position>10</position>
   </action>
  </reference>
  <!-- <reference name="header">
    <remove name="top.container"/>
  </reference> -->
  <reference name="account.links">
    <action method="addLink" translate="label title before_text" module="customer">
      <label>register</label>
      <url helper="customer/getRegisterUrl"/>
      <title>register</title>
      <prepare/>
      <urlParams/>
      <position>100</position>
      <aParams>
       <onclick>if (showSmartRegisterDialog) return showSmartRegisterDialog();</onclick>
      </aParams>
      <1i/>
      <before text> or </before text>
      <after text>.</after text>
    </action>
  </reference>
</default>
<! ---
Load this update on every page when customer is logged in
-->
  <customer logged in>
    <reference name="account.links">
      <action method="addLink" translate="label title" module="customer">
        <label>Log Out</label>
        <url helper="customer/getLogoutUrl"/>
        <title>Log Out</title>
        <prepare/>
        <urlParams/>
        <position>2</position>
      </action>
      <action method="removeLinkByUrl">
        <url helper="customer/getRegisterUrl"/>
```

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```
</action>
    </reference>
  </customer logged in>
<1 --
Load this update on every page when customer is logged out
-->
 <customer logged out>
    <reference name="account.links">
      <action method="addLink" translate="label title" module="customer">
        <label>Log In</label>
        <url helper="customer/getLoginUrl"/>
        <title>Log In</title>
        <prepare/>
        <urlParams/>
        <position>1</position>
        <aParams>
          <onclick>if (showSmartLoginDialog) return showSmartLoginDialog();</onclick>
        </aParams>
      </action>
      <action method="removeLinkByUrl"</pre>
ifconfig="enterprise invitation/general/registration_required_invitation">
        <url helper="customer/getRegisterUrl" />
      </action>
      <!-- <action method="addLink" translate="label title" module="customer">
       <label>register</label>
        <url helper="customer/getRegisterUrl" />
        <title>register</title>
        <prepare/>
        <urlParams/>
        <position>100</position>
        <1i/>
        <a/>
        <before text> or </before text>
        <after_text>.</after_text>
      </action> -->
    </reference>
    <remove name="reorder"></remove>
 </customer logged out>
```

- 4. Save the file
- 5. Clear Magento's cache

If there is no such file in your template, please open the directory \app\design\frontend\base\default\layout\ (Magento 1.4 and higher)

Find customer.xml file, copy it and paste to app\design\frontend\default\{your_theme}\layout\

Then complete 1-5

3.1.1.2. How to Add Functionality to a Static Block

If your template has no link header, the links or buttons can be added to any static block of your site.

Please do the following:

- Add 'Log in' link or button. Then add the following on-click handler onclick=" showSmartLoginDialog();return false;"
- Add 'Register' link or button. Then add the following on-click handler: onclick="showSmartRegisterDialog();return false;"
- 3. Clear Magento's cache



3.2. Front-end.

After the extension has been installed and added to the template - your customers will have several functionality forms. The main one is Login form.

3.2.1.Login Form

Login from will be displayed in a small window over the opened page when 'Log in' link is clicked.

Magento [®]	My Account My	Default welcome msg! <u>Wishlist My Cart Checkout Log In Register</u>
		Your Language: English 💌
Furniture Electronics App	Login Form	
ATA 100000 10000000000000000000000000000	It's hare	my cart
	Starts Septe Email Address *	You have no items in your shopping cart.
1 LANCE		COMPARE PRODUCTS
Anashria	Password *	You have no items to compare.
ransaria (JANCES	RACK TO SCHOOL
Limited Offer 20% OFF	OFF ELEC Required neids LOGIN	Keep your eyes open
	Create an account Fornot your Password?	to School items
Buy Canon REBEL	This offer is valid on all our store items	
Starting at \$499		
Come	Best Selling Products	COMMUNITY POLL

Customer will enter the credentials and press "Login" button - and will be logged in staying on the same very page.

As the form is available from the header there is no need to open a special login page, create redirects back to the page of interest, etc. - all happens on the selected page and your customers can continue their purchasing or browsing directly from the same place.

3.2.2. Registration Form

Apart from ability to login there is ability to create a new account using the same functionality. When 'Register' link is clicked - Registration Form is displayed in a small window:

		Q Search entire	store here Search
Magento	Create an Account	Count My Wishl	Default weicome r <u>st My Cart</u> <u>Checkout</u> <u>Log In Rec</u>
Furniture Electronics Apparel	First Name *		Your Language: English
Home / Electronics / Cameras / Accessories / Universal Came	Last Name*		
	Email Address *		You have no items in your shoppin cart.
	Sign Up for Newsletter		COMPARE PRODUCTS You have no items to compare.
	Confirm password *		BACK TO SCHOOL Keep your eyes open for our special Back
-	*Required fields Log in SUBMIT	in. This in the dings oking	to School items and save BIGI
Double click on above image to view full picture			COMMUNITY POLL
- I			What is your favorite Magento



All standard Magento fields are available in the form. Once it is submitted a new account is created in a usual Magento way, yet again customers are not directed to another page, they are able to continue from the same place.

In case you have an 'extended' registration form or a custom registration form created with <u>Registration Fields</u> <u>Manager</u>, with the additional fields and areas, it will work correctly as well:

ento®		Create an Account	×
	First Name *	Last Name*	<u>1</u> <u>Checi</u> Your Lar
ronics	Prefix	Middlename	
	Suffix	Date of Birth	MY CAR have no il pping carl
\bigcirc	Tax/VAT number	Gender	COMPAF have no it
A	Sign Up for Newsletter	Email Address *	BACK Keep
20% OF	Paceword *	Confirm paramord *	for o
	Password		сомми
Va	*Required fields Loa in	SUBM	IIT Layered N

3.2.3. Retrieve your Password Form

One more important form available in the module is ability to retrieve the forgotten password. It is available when "Forgot your Password?" link is clicked in Login Form:

A	Q Search	entire store here Search
Magento [®]		Default welcome ms / Wishlist My Cart Checkout Log in Ragis
		Your Language: English
Furniture Electronics Apparel		
Home / Electronics / Cameras / Accessories / Unive	rsal Camera Case	
	Retrieve your password	my cart
	Email Address *	You have no items in your shopping cart.
		COMPARE PRODUCTS
	*Required fields	You have no items to compare.
n Au	Log in SUBMIT	Personal Pers
	Add to Compare	BACK TO SCHOOL
	Quick Overview	Keep your eyes open for our special Back
-	A stylish digital camera demands stylish protection. This leather carrying case will defend your camera from the ding:	s to School items and save BIG!

3.2.4. Validation

In case incorrect data has been submitted or the require fields left empty - the error messages will be displayed. The errors will be the same as Magento uses, their style is adjusted to the functionality's style:

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		Q Search entire	store here Search
Magento	Create an Account	Scount My Wishl	Default welcome msg! ist <u>Mv Cart</u> <u>Checkout</u> <u>Log In</u> <u>Register</u> Your I anguago: <u>Epolish</u>
Furniture Electronics Apparel	First Name *		iour Language.
Home / Apparel / Shoes / Womens / Nine West Women's Luc	Last Name*		
		×	MY CART You have no items in your shopping cart.
	All fields marked with * are required		COMPARE PRODUCTS You have no items to compare.
S	Confirm password *	nd-shaped	RECENTLY VIEWED PRODUCTS Universal Camera Case
Double click on above image to view full picture	*Required fields Log in	ed Fields	BACK TO SCHOOL Keep your eyes open for our special Back to School items