

# **Smart Login Extension for Magento**

## **User Guide**

version 3.0

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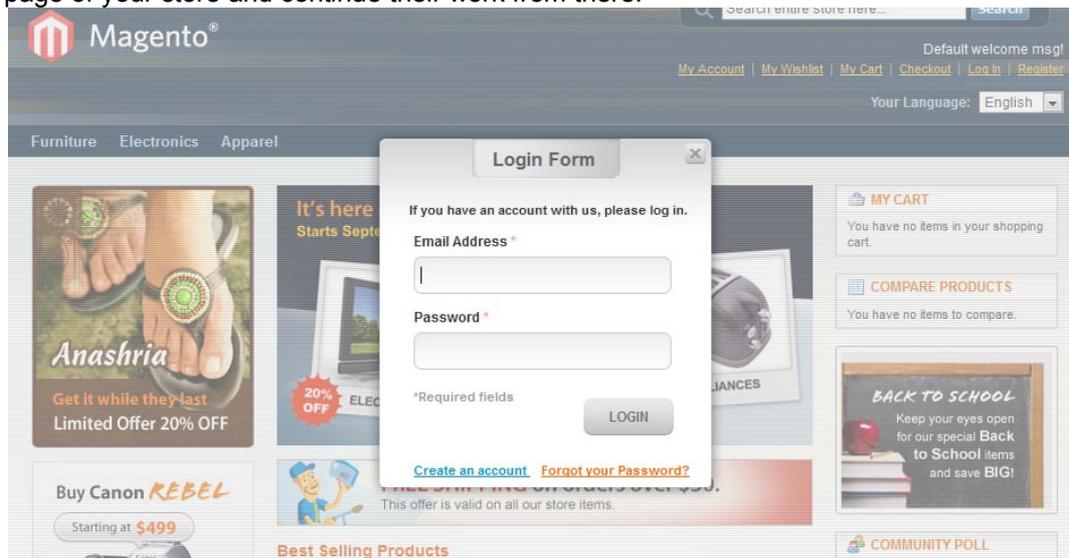
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## 1. Introduction

### 1.1. Purpose

This document is a **User Guide** for **Smart Login extension for Magento**. It describes how work with the extension.

It can be so annoying to be redirected to a separate page so that to login or create a new account. Smart Login solves this problem perfectly - with this module your customers will be able to login or register from any page of your store and continue their work from there.



Yet if you want to set a redirect after login/registration - there are plenty of options available as well.

**Smart Login** extension creates good-looking modal windows for login and registration forms, so that your customers can login or even register while staying on the same page or being redirected where you want.

## 2. Installation and License

### 2.1. Installation

All our Magento extensions and templates are installed via **IToris Installer**.

Download **IToris Installer** from here <http://www.itoris.com/itoris-magento-installer.html> and un-pack to the root of your website. It will then appear in menu **System ->IToris extensions -> IToris Installer**.

Open it and you will see all our Magento Extensions and Templates, both installed and available. You can install, update and un-install them with one click now.

Find **Smart Login** in the list of extensions and press **Install** button. It will ask for the license key that you will receive after the purchase. Enter the key and submit. The extension will be installed. It will be available in menu **System ->IToris extensions -> Smart Login**.

### 2.2. License

**Smart Login** has 2 types of licenses - regular and premium ones.

**Regular** license is website-dependent. By 'website' here we understand the website in Magento terms. Under one Magento installation one license key of the extension can activate all stores/storeviews within one website.

Modules with regular license are partially encrypted.  
 If your configuration has several Magento websites - a separate license will be required for each.

**Premium** license provides 100% open-source modules. It allows activating the whole Magento installation, including all its websites, stores/storeviews.  
 Premium license is recommended when you plan customizations.

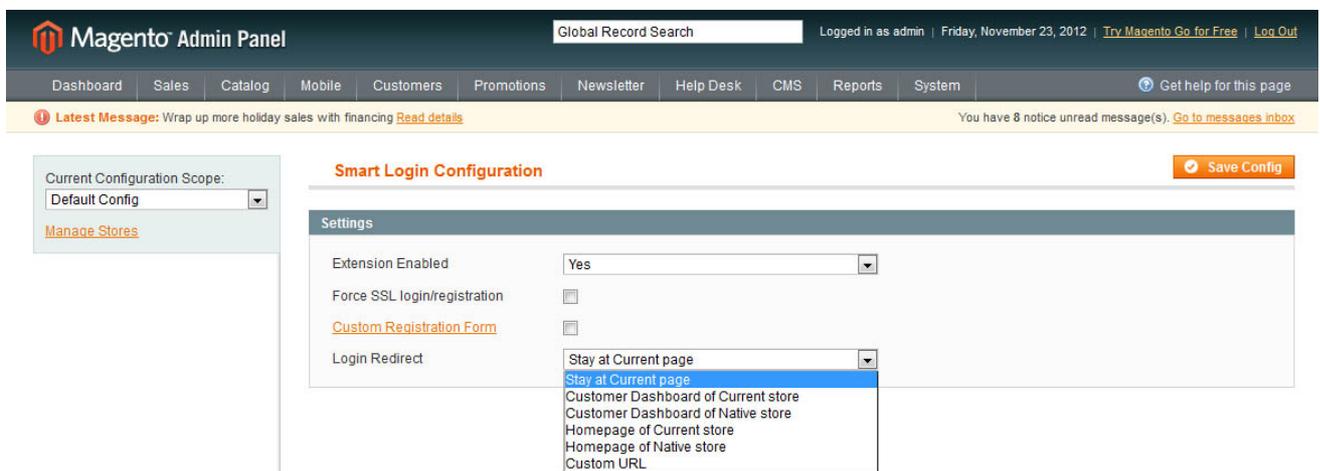
You can switch the license from one website to another – login to <http://www.itoris.com> using the credentials you will receive after the purchase. Go to **My Downloads** area, find your key there and reset it from the current website. Then use it again to activate another website.

Both licenses also include free life-time updates for the extension.

## 3. How to Use

### 3.1. Settings

Install **Smart Login extension** and open it in admin area (**System → IToris extensions → Smart Login**). You will see Settings area:



You can enable extension for all stores together - or for selected stores only. Choose the store(s), select **Enabled =Yes** and save the configuration.

If you check **Force SSL login/registration** - they will go via https:// protocol only.

If you have a custom registration form - created in Magento or using a 3<sup>rd</sup>-party module - you can add this custom form to the modal window. Check **Custom Registration Form** setting.

Please note, not all 3<sup>rd</sup>-party custom registration forms will work correctly with Smart Login.

We guarantee perfect work of [Registration Fields Manager](#) module only, that allows creating any custom registration form on Magento.

**Login Redirect** - select where your customers should be redirected after login or registration:

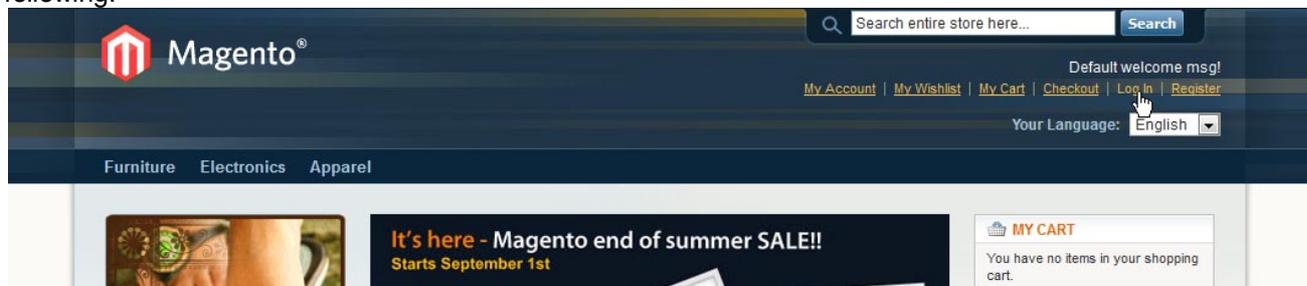
- Stay on Current Page - default option. No redirect will be applied and the customers will continue on from the page where they were before login/registration
- Customer Dashboard of Current store - to the dashboard of the current store
- Customer Dashboard of Native store - to the dashboard of the store where the account was created
- Homepage of Current store - to the main page of the current store
- Homepage of Native store - to the main page of the store where the account was created
- Custom URL - to any custom URL you set (if you select this option, there appears a field to enter the URL)

### 3.1.1. Include Smart Login in Template

#### 3.1.1.1. How to Add functionality to Header Area

As Magento templates can differ greatly, you will need to include Smart Login in your template.

To add the functionality to the header, so that new links 'Log in' and 'Register' appear in it please do the following:



#### COMMUNITY EDITION

1. Open `app\design\frontend\default\{your_theme}\layout\customer.xml` file of your Magento

2. Find

```
<customer_logged_out>
...
</customer_logged_out>
```

in the file

3. Insert the following between these tags:

```
<reference name="top.links">
  <action method="removeLinkByUrl" module="customer">
    <url helper="customer/getLoginUrl"/>
  </action>
  <action method="addLink" translate="label title" module="customer">
    <label>Log In</label>
    <url helper="customer/getLoginUrl"/>
    <title>Log In</title>
    <prepare/>
    <urlParams/>
    <position>100</position>
    <aParams>
      <onclick>if (showSmartLoginDialog) return showSmartLoginDialog();</onclick>
    </aParams>
  </action>
  <action method="addLink" translate="label title" module="customer">
    <label>Register</label>
    <url helper="customer/getLoginUrl"/>
    <title>Register</title>
    <prepare/>
    <urlParams/>
    <position>110</position>
    <aParams>
      <onclick>if (showSmartRegisterDialog) return showSmartRegisterDialog();</onclick>
    </aParams>
  </action>
</reference>
<remove name="wishlist_sidebar"></remove>
<remove name="reorder"></remove>
```

4. Save the file

5. Clear Magento's cache

### ENTERPRISE EDITION

1. Open `app\design\frontend\default\{your_theme}\layout\customer.xml` file of your Magento
2. Find the block starting with

```
<default>
    <!-- Mage_Customer -->
    <reference name="top.links">
```

and up to

```
<remove name="reorder"></remove>
</customer_logged_out>
```

3. And substitute the whole block with the following:

```
<default>
  <!-- Mage_Customer -->
  <reference name="top.links">
    <action method="addLink" translate="label title" module="customer">
      <label>My Account</label>
      <url helper="customer/getAccountUrl"/>
      <title>My Account</title>
      <prepare/>
      <urlParams/>
      <position>10</position>
    </action>
  </reference>
  <!-- <reference name="header">
    <remove name="top.container"/>
  </reference> -->
  <reference name="account.links">
    <action method="addLink" translate="label title before_text" module="customer">
      <label>register</label>
      <url helper="customer/getRegisterUrl"/>
      <title>register</title>
      <prepare/>
      <urlParams/>
      <position>100</position>
      <aParams>
        <onclick>if (showSmartRegisterDialog) return showSmartRegisterDialog();</onclick>
      </aParams>
      <li/>
      <before_text> or </before_text>
      <after_text>.</after_text>
    </action>
  </reference>
</default>

<!--
Load this update on every page when customer is logged in
-->
```

```
<customer_logged_in>
  <reference name="account.links">
    <action method="addLink" translate="label title" module="customer">
      <label>Log Out</label>
      <url helper="customer/getLogoutUrl"/>
      <title>Log Out</title>
      <prepare/>
      <urlParams/>
      <position>2</position>
    </action>
    <action method="removeLinkByUrl">
      <url helper="customer/getRegisterUrl"/>
```

```

        </action>
    </reference>
</customer_logged_in>

<!--
Load this update on every page when customer is logged out
-->

<customer_logged_out>
    <reference name="account.links">
        <action method="addLink" translate="label title" module="customer">
            <label>Log In</label>
            <url helper="customer/getLoginUrl"/>
            <title>Log In</title>
            <prepare/>
            <urlParams/>
            <position>1</position>
            <aParams>
                <onclick>if (showSmartLoginDialog) return showSmartLoginDialog();</onclick>
            </aParams>
        </action>

        <action method="removeLinkByUrl"
ifconfig="enterprise_invitation/general/registration_required_invitation">
            <url helper="customer/getRegisterUrl" />
        </action>
        <!-- <action method="addLink" translate="label title" module="customer">
            <label>register</label>
            <url helper="customer/getRegisterUrl" />
            <title>register</title>
            <prepare/>
            <urlParams/>
            <position>100</position>
            <li/>
            <a/>
            <before_text> or </before_text>
            <after_text>.</after_text>
        </action> -->
    </reference>
</remove name="reorder"></remove>
</customer_logged_out>

```

4. Save the file
5. Clear Magento's cache

If there is no such file in your template, please open the directory  
**app\design\frontend\base\default\layout\** (Magento 1.4 and higher)

Find **customer.xml** file, copy it and paste to **app\design\frontend\default\{your\_theme}\layout\**

Then complete 1-5

### 3.1.1.2. How to Add Functionality to a Static Block

If your template has no link header, the links or buttons can be added to any static block of your site.

Please do the following:

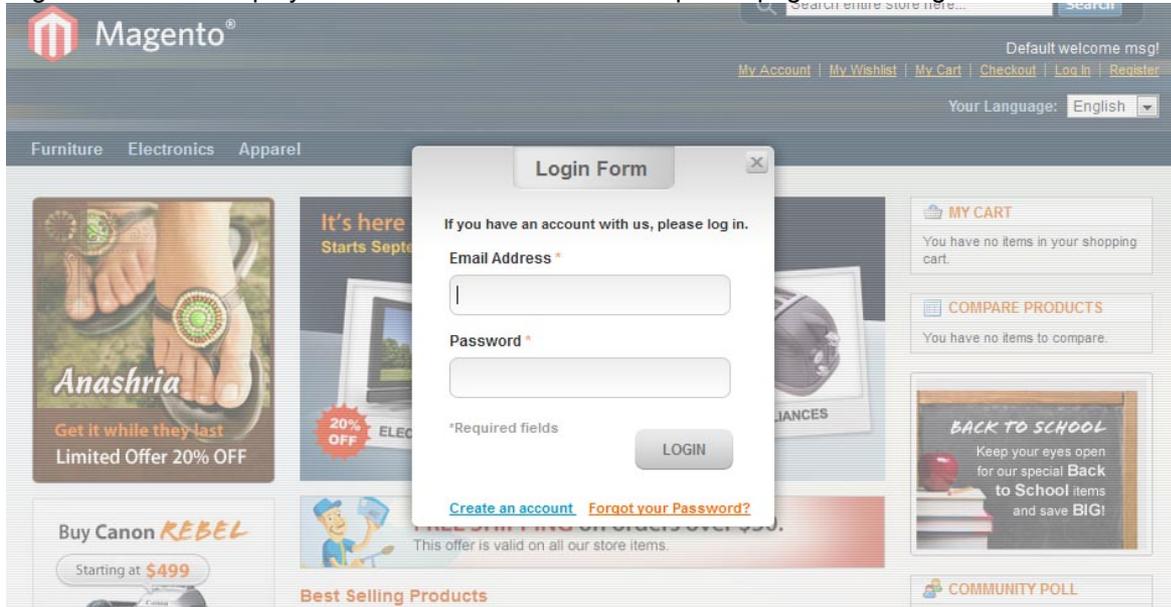
1. Add 'Log in' link or button. Then add the following on-click handler  
`onclick=" showSmartLoginDialog();return false;"`
2. Add 'Register' link or button. Then add the following on-click handler:  
`onclick=" showSmartRegisterDialog();return false;"`
3. Clear Magento's cache

3.2. Front-end.

After the extension has been installed and added to the template - your customers will have several functionality forms. The main one is Login form.

3.2.1.Login Form

Login form will be displayed in a small window over the opened page when 'Log in' link is clicked.

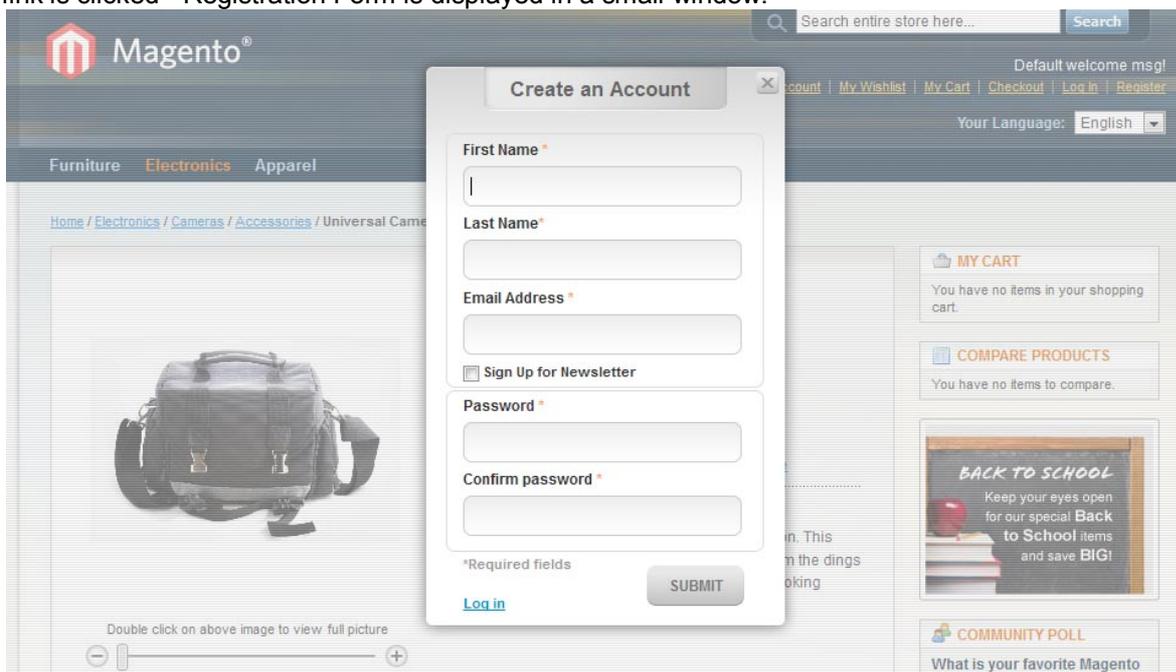


Customer will enter the credentials and press "Login" button - and will be logged in staying on the same very page.

As the form is available from the header there is no need to open a special login page, create redirects back to the page of interest, etc. - all happens on the selected page and your customers can continue their purchasing or browsing directly from the same place.

3.2.2.Registration Form

Apart from ability to login there is ability to create a new account using the same functionality. When 'Register' link is clicked - Registration Form is displayed in a small window:



All standard Magento fields are available in the form. Once it is submitted a new account is created in a usual Magento way, yet again customers are not directed to another page, they are able to continue from the same place.

In case you have an 'extended' registration form or a custom registration form created with [Registration Fields Manager](#), with the additional fields and areas, it will work correctly as well:

The screenshot shows a 'Create an Account' modal window. It contains the following fields and elements:

- First Name \*
- Last Name \*
- Prefix
- Middlename
- Suffix
- Date of Birth (with a calendar icon)
- Tax/VAT number
- Gender (dropdown menu)
- Sign Up for Newsletter (checkbox)
- Email Address \*
- Password \*
- Confirm password \*
- \*Required fields
- Log in
- SUBMIT

### 3.2.3. Retrieve your Password Form

One more important form available in the module is ability to retrieve the forgotten password. It is available when "Forgot your Password?" link is clicked in Login Form:

The screenshot shows a 'Retrieve your password' modal window overlaid on a product page. The modal window contains:

- Email Address \*
- \*Required fields
- Log in
- SUBMIT

The background page shows a product listing for a 'Universal Camera Case' with a 'Quick Overview' section and a 'BACK TO SCHOOL' promotional banner.

### 3.2.4. Validation

In case incorrect data has been submitted or the require fields left empty - the error messages will be displayed. The errors will be the same as Magento uses, their style is adjusted to the functionality's style:

