

# **Product Attachments** extension for Magento2

# **User Guide**

version 1.0





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# 1. Introduction

The document is a User Guide for extension **Product Attachments** created for Magento2 websites. It describes the extension functionality and provides some tips for a quick start.

The Product Attachments extension for Magento 2 is aimed to attach files of different formats to products. You are able to upload custom files' icons, choose files from the repository and apply to product(s) within the whole store or per store view.

The additional column available on the product grid simplifies file uploading as you no longer need to open each product page for editing. If your products require the same attachments, the extension provides a useful mass action tool allowing to copy necessary files from one product and apply to multiple products in bulk.

Each product has the "Product Attachments" section allowing to add an unlimited number of files, specify customer groups, change the files' positions, pick up files from the repository, create attachments via URL addresses and other advanced settings.

The "Downloads" tab appears on products pages automatically if admin creates attachments for the products. You can make hidden files available for customers if a product is purchased only.

# 2. Installation

#### 2.1. System Requirements

The extension requires Magento 2.x

#### **2.2. Installation**

The extension is provided as a .zip archive with the source code and the installation instructions.

Unpack the source code into **/app/code/Itoris/Itoris\_ProductAttachments/** folder on your server. And run the following commands in the SSH console:

```
php bin/magento module:enable --clear-static-content Itoris_ProductAttachments
php bin/magento setup:upgrade
```

Then log into Magento backend and flush cache in System -> Cache Management -> Flush Magento Cache

If you experience any issues with the extension installation please contact us here - <u>https://www.itoris.com/contact-us.html</u>

#### 2.3. License

The extension has full open source code. One license/purchase can be used on a single production Magento2 website and its development instances. The extension can be customized for the license owner needs. Redistribution of the extension or its parts is not allowed. Please read more details here -<u>https://www.itoris.com/magento-extensions-license.html</u>





## 3. How to Use

### **3.1. Attachments Configuration**

#### 3.1.1 General Settings

The main settings are available following **STORES > Settings > Configuration > ITORIS EXTENSIONS > Product Attachments.** 

Extension Enabled - enables or disables the extension functionality.

	Configuration						Q	Ļ	👤 admin 🗸
DASHBOARD \$ SALES	Store View: Default Config	-	2					Sa	ive Config
PRODUCTS	GENERAL	~	General						$\odot$
CUSTOMERS	ITORIS EXTENSIONS	^	E	ttension Enabled [store view]	Yes	•			
	General Settings		File lcons						$\odot$
	Product Attachments		File Repository						$\odot$
REPORTS	CATALOG	~							
	CUSTOMERS	~							
*	SALES	~							
SYSTEM	SERVICES	~							
FIND PARTNERS & EXTENSIONS	ADVANCED	~							

The Product Attachments plugin also allows to configure the general setting for the entire store or a certain store view. Choose the store in "Store View" in the upper-left corner and save the changes.

#### 3.1.2 File Icons

The extension provides 23 popular file formats the icons of which are available in the current section. You can attach various types of downloadable files: ".7zip", ".asp", ".bmp", ".css", ".doc", ".docx", ".gif", ".gzip", ".html", ".jpg", ".js", ".mov", ".pdf", ".php", ".png", ".psd", ".rar", ".rtf", ".tar", ".txt", ".xml", ".xvid", ".zip". If the extension cannot detect the default format, the "Other" icon will be used instead.

The functionality includes ability to use default large or small file icons or upload custom icon design samples. To add a custom icon you can clear the "Use system" checkbox, click "Browse" and select necessary files. You are able to upload 64 x 64 pixels large icons or 16 x 16 pixels small icons.





0	Configuration				Q 🌲 💄 admin 🗸
DASHBOARD \$ SALES	Store View: Default Config	. (	2		Save Config
PRODUCTS	GENERAL	~	General		$\odot$
CUSTOMERS	ITORIS EXTENSIONS	^	File Icons		$\odot$
	General Settings		Extension	Large Icon (64px x 64px)	Small Icon (16px x 16px)
	Product Attachments		.7ZIP	Use system Browse No file selected.	🖾 🏹 Use system
	CATALOG	~	./21		<ul> <li>Ø Use system</li> </ul>
	CUSTOMERS	~	.ASP	Use system	Browse No file selected.
STORES	SALES	~	.BMP	Use system	👜 🗹 Use system
SYSTEM	SERVICES	~			
FIND PARTNERS & EXTENSIONS	ADVANCED	~	.CSS	Use system	🗉 🗹 Use system
			.DOC	Use system	🖷 🕑 Use system
			.DOCX	Use system	🐨 🖌 Use system

#### 3.1.3 File Repository

All uploaded files are stored in the repository. The global "File Repository" section helps to remove or unbind multiple files in bulk in the entire store. Each file available in the list provides information about its extension, the title and size or what product is bound to the file. You can download files directly from the list as well as open certain products for editing.

**Remove** - removes file from the repository and automatically unbinds it from all associated products.

**Unbind** – unbinds selected file from product.

<b>(</b> )	Configuration			Q	Ļ	💄 admin 🔻	
DASHBOARD \$ SALES	Store View: Default Config	• (	0		Sa	ive Config	
PRODUCTS	GENERAL	~	General			$\odot$	
CUSTOMERS	ITORIS EXTENSIONS	^	File Icons			$\odot$	
	General Settings		File Repository			$\odot$	]
	Product Attachments		File: Product Care.docx (212.74 KB) Remove Product: Chaz Kangeroo Hoodie Unbind Product: Teton Pullover Hoodie Unbind				
	CATALOG	~	Product: Bruno Compete Hoodie Unbind Product: Mona Pullover Hoodlie Unbind Product: Hera Pullover Hoodie Unbind				
	CUSTOMERS	~	File: The Program.pdf (857.02 KB) Remove Product: Go-Get'r Pushup Grips Unbind				
\$	SALES	~	File: Training Options.doc (92.00 KB) Remove Product: Go-Get'r Pushup Grips Unbind				
SYSTEM	SERVICES	~					-
FIND PARTNERS & EXTENSIONS	ADVANCED	~					



#### **3.2 Copy Attachments to Multiple Products**

After the extension has been enabled the additional column "Attachments" appears on the product grid in Backend. You can drag and drop all necessary files or use the download button.

<b>(</b> )	Cata	alog											Q	🌲 💄 admin 🔻
DASHBOARD													Ad	ld Product 🔻
SALES PRODUCTS						•				T	Filters	• Def	ault View 🖣	-
	Active fil			able Product 🛞 98 records found	Attribute Set: To	in 🔊				20	▼ pe	er page	<	Clear all
	×	ID ↓	Thumbnail	Name	Туре	Attribute Set	sкu	Price	Quantity	Visibility	Status	Websites	Action	Attachments
CONTENT REPORTS		67	ò	Chaz Kangeroo Hoodie	Configurable Product	Тор	MH01	\$52.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 1
STORES		83	•	Teton Pullover Hoodie	Configurable Product	Тор	MH02	\$70.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0 Lop all files here
SYSTEM FIND PARTNERS & EXTENSIONS		99		Bruno Compete Hoodie	Configurable Product	Тор	мноз	\$63.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0 Drop all files here
		115		Frankie Sweatshirt	Configurable Product	Тор	MH04	\$60.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0

If a bunch of products requires the same manuals, user guides, images or other files, the extension helps to copy attachments of a certain product and apply to multiple products in bulk. You can select several products in the list and pull down the "Actions" dropdown. Option "Copy Attachments 1 to Many" allows to apply the same files to the chosen products. After you choose the option, a popup requiring the product ID appears. The product ID specifies what product's attachments are to be copied from.

Ŵ	Catalog										Q	🔺 上 admin 🔻
	Copy Attac	chments 1 to	o Many								×	
SALES	Please enter the p	product Id you wish t	to copy attachme	ents from: 6	7					Cancel	ок	Product ▼
PRODUCTS				A								Columns -
CUSTOMERS		98 records found (2	Attribute Set: Top	0								Clear all
MARKETING	Actions • Delete	98 records round (.		Antoileute				20	• pe	er page		1 of 5 >
	Change status	Name	Туре	Attribute Set			Quantity	Visibility	Status	Websites	Action	Attachments
CONTENT	Update attributes	Chaz Kangeroo Hoodie	Configurable Product	Тор	MH01	\$52.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 1
REPORTS	Copy Attachments 1 to Many	Hoodie	Product					Search		website		Drop all files here
STORES	✓ 83	Teton Pullover Hoodie	Configurable Product	Тор	MH02	\$70.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0
SYSTEM	99	Bruno Compete Hoodie	Configurable Product	Тор	MH03	\$63.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0
	115	Frankie Sweatshirt	Configurable Product	Тор	MH04	\$60.00	0.0000	Catalog, Search	Enabled	Main Website	Edit	Files: 0





#### **3.3 Add Attachments to Product**

The extension allows to add and configure attachments separately for each product. You can find the "Product Attachments" section following: **PRODUCTS >** choose **{some product} > Product Attachments**.

#### 3.3.1 Settings

The section includes several settings: main settings, attachment collection and file uploading.

Go-Ge	t'r Pushup Gı	rips			← Back	Add Attribute	Save	•
BOARD Product	Reviews							$\odot$
Product	Attachments							$\bigcirc$
MERS Atta	chments Enabled:	Yes	Show Title:	Title				
l ring	Large Icons:	Large	Show Comments:	Νο				
TENT Attachm	ent Collection		Show File Size:	Yes				
Trai	ning Options.doc (92.00	КВ)	E	nabled: 🌔 🗙				
ES Doc	Title: Training Options.doc Comment:		Customer Groups ALL GROUPS NOT LOGGED IN General Wholesale	^				
RTNERS VSIONS	Available only if prop Program.pdf (857.02 KB		Retailer	nabled: 🚺 🗙				
	Title: The Program.pdf	1	Customer Groups					

Attachments Enabled – enables or disables the current collection of attachments.

Large Icons – shows large or small file icons on Frontend.

Show Title – shows or hides the title of uploaded file(s).

Show Comments – shows or hides comments for each file.

Show File Size – shows or hides the size of uploaded file(s).





#### 3.3.2 Attachment Collection

The "Attachment Collection" section allows to manage the visibility of uploaded files, change titles, add comments or limit access to particular customer groups.

After some attachments are added, you can change the position of each file by dragging and dropping it to the necessary place.

**Enabled** – shows or hides the attachment on Frontend.

**Delete** – removes the attachment from the collection.

Ŵ	Go-Get'r Pushup Grips		← Back	Add Attribute	Save 🔻
DASHBOARD \$ SALES	Attachment Collection	Enabled:			
PRODUCTS	Title: Training Options.doc Comment: Available only if product purchased	Customer Groups: ALL GROUPS NOT LOGGED IN General Wholesale Retailer			
MARKETING	The Program.pdf (857.02 KB)	Enabled: 🌔 🗙			
CONTENT REPORTS	Title:         The Program.pdf         Comment:         Our invited specialists are glad to present the complete 2-week beginner's workout program.         Image: Special state of the speci	Customer Groups:          ALL GROUPS         NOT LOGGED IN         General         Wholesale         Retailer			
SYSTEM SYSTEM FIND PARTNERS & EXTENSIONS	Upload Files	100MB each			

**Title** – displays the current title of the uploaded file. You can enter a custom title for the particular attachment.

**Comment** – allows to add additional information about the file.

**Customer Groups** – limits access to the file for specified customer groups.

**Available only if product purchased** – makes the file visible on the Customer Dashboard after the product is purchased and order got status "Complete".





#### 3.3.3 Upload Files

The extension allows to upload an unlimited number of files. The maximum allowed file size is determined by the server configuration and can be changed by variable upload\_max\_filesize in php.ini

There are several ways to upload files to the product:

#### 1. Drag and Drop to the Upload Box

You can drag chosen files and drop them into the "Upload Files" section or click button "Upload".

DASHBOARD	Go-Get'r Pushup Grips	← Back	Add Attribute	Save 🔻
\$ SALES	Upload Files			
PRODUCTS	<u>ٹ</u>			
CUSTOMERS	Drop all files here. Max size 100MB each           Top 10 Strength Exercises.zip         922.51 KB			
	OR pick up a file from the Repository. Browse Repository			
	OR create attachment from URL Create			
REPORTS				
STORES	Images And Videos			$\odot$
SYSTEM	Search Engine Optimization			$\odot$
FIND PARTNERS	Related Products, Up-Sells, and Cross-Sells			$\odot$





#### 2. Pick up the File from the Repository

All uploaded files are collected in the repository for the further quick usage. If necessary files are already stored there you can click link "**Browse Repository**". The repository table provides a search tool and ability to select files.

**ID** – specifies the file ID.

File Name – defines the original file name.

# of Products – specifies a number of products bound to the file.

**Select** – allows to add a file to the attachment collection.

Ŵ	Go-	File Repository				×
DASHBOARD	P					Close
\$ SALES	Up	Search Reset Filter	3 records found		20 🔻 per page 🔇 1	of 1 >
PRODUCTS	1	ID	t	File Name	# of Products	Select
CUSTOMERS						
		3		Product Care.docx	5	select
		2		Training Options.doc	1	select
CONTENT	OR	1		The Program.pdf	1	select
REPORTS	h					
STORES						
SYSTEM	Ima					
	Sea					
FIND PARTNERS & EXTENSIONS	Rela					

#### 3. Create Attachment from URL

The extension allows to create a file via a direct link entered in inputbox. After you add the link, click the "Create" button. The created attachment will be linked to the URL that adds flexibility to download the relevant file.



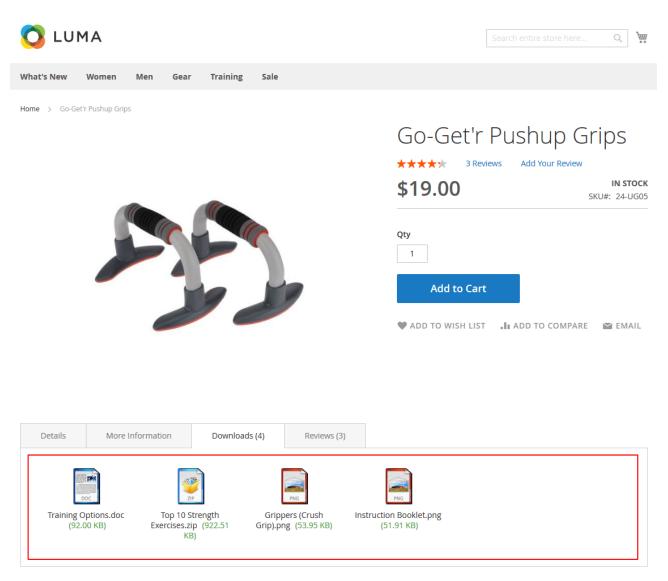


#### **3.4 Attachments on Frontend**

After the files are added to the product, the separate tab "Downloads" is created on Frontend. You can find a number of attachments available for each product next to the tab.

The extension allows to choose icons' sizes per each product. You can display either large or small icons on Frontend in the following ways:

#### 1. Large Icons with No Comments







#### 2. Large Icons with Comments

nat's New	Women	Men Gear	Training Sale			
me > Cruis	e Dual Analog Wi	atch	<i>e</i>		Cruise Dual Ar Watch	C
		lat	- 0 0		**** 4 Reviews Add Y \$55.00	our Review IN STO SKU#: 24-MG
					Qty	
		-	0 0		Add to Cart	
	Contract of the local division of the local		0			
		the st				D COMPARE 🛛 📓 EMAI
Details	More	nformation	Downloads (4)	Reviews (4)		D COMPARE 📓 EMAI
Details	<b>INSTRUCTIO</b> Take a look a functioning p	<b>NS AND WARRA</b> t the Instructions properly. For spec	NTY.DOCX (212.74 KB) and Warranty to be infor	Download ned before purchase. We g for your model, refer to yo		p your watches in
	INSTRUCTIO Take a look a functioning p contact one o QUICK GUID The primary Watch: manu	INS AND WARRA t the Instructions properly. For spec of our official rep <b>E FOR CRUISE D</b> documentation f ufactures, basic w	NTY.DOCX (212.74 KB) and Warranty to be infor ific operation instructions resentatives in your count UAL ANALOG WATCH .DC or Cruise Dual Analog Wai	Download hed before purchase. We g for your model, refer to yo y. CX (13.71 KB)      Down th is its Quick User Guide. structions, complications,	W ADD TO WISH LIST ADD TO	ep your watches in estions, you can also ruise Dual Analog
DOCX	INSTRUCTIO Take a look a functioning p contact one e QUICK GUID The primary Watch: manu if you have o HOW TO WII Check out so self-winding	INS AND WARRA t the Instructions properly. For spec of our official rep <b>E FOR CRUISE D</b> documentation f ifactures, basic w ther questions al ND YOUR TIMEP me tips for carin watch needs to b	NTY.DOCX (212.74 KB) and Warranty to be infor cific operation instructions resentatives in your count UAL ANALOG WATCH .DC or Cruise Dual Analog Wai vatch components, sizing i bout Cruise Dual Analog V IECE.PNG (52.15 KB) g for your timepiece. Your	Download ned before purchase. We g for your model, refer to yo y. CX (13.71 KB) L Down th is its Quick User Guide. structions, complications, atch. Download rill find the useful pictures fore it will run automatical	ADD TO WISH LIST . I ADD TO ive you handy instructions to help you kee ur Quick Guide. If you have any further qu load You will find the main information about C	ep your watches in lestions, you can also ruise Dual Analog ance. Please contact us le are unaware that a





#### 3. Small Icons with No Comments

LUM	1A Women Men Gear	Training Sale		Search entire store here	. Q 🐙
me > Desiree				Desiree Fitness Tee ***** 3 Reviews Add Your Review \$24.00	IN STOC SKU#: WSO
<				XS S M L XL Color Qty 1 Add to Cart	
				♥ ADD TO WISH LIST  .Ⅱ ADD TO COMPARI	E 🎦 EMAIL
國 HOW TO 國 HOW Do 國 PRODU 國 DEDUC/	More Information I POLICY.DOCX (609.93 KB) D MATCH CLOTHES.JPG (94.5 D YOUR CLOTHES FIT.JPG (6 CT CARE.JPG (135.78 KB)	55 KB) 📩 Download 6.36 KB) 📩 Download 🖞 Download	1		





#### **3.5 Attachments on Customer Dashboard**

If the product has hidden attachments available after the products' order is completed, the files will appear in the "My Downloads" section on the Customer Dashboard. You can also leave a custom message, comment or update below to notify customers.

