

Grouped Promotions extension for Magento2

User Guide

version 1.0



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1. Introduction

The document is a User Guide for extension **Grouped Promotions** created for Magento2 websites. It describes the extension functionality and provides some tips for a quick start.

The purpose of the Grouped Promotions extension for Magento 2 is to create special product offers based on different discount rules for certain customer groups. Promotion blocks are inserted into product pages directly.

Three price calculation methods are available for each promoset: manual fixed or percentage discount for associated products, fixed or percentage discount for the entire promoset and fixed price for the entire promoset. Promotion rules are collected on the promotions' grid that provides the search tool and mass actions.

The extension allows to create an unlimited number of promosets for different products with custom options. You can set a time range, choose a discount method, or select customer groups where a promoset is to be available to. You are able to hide or show promosets on the cart or insert into CMS pages or static blocks using the code linked to each promoset. You can configure all products with custom options included into promotion packages directly on Frontend.

2. Installation

2.1. System Requirements

The extension requires Magento 2.x

2.2. Installation

The extension is provided as a .zip archive with the source code and the installation instructions.

Unpack the source code into **/app/code/Itoris/Itoris_GroupedPromotions/** folder on your server. And run the following commands in the SSH console:

```
php bin/magento module:enable --clear-static-content Itoris_GroupedPromotions
php bin/magento setup:upgrade
```

Then log into Magento backend and flush cache in **System -> Cache Management -> Flush Magento Cache**

If you experience any issues with the extension installation please contact us here -

<https://www.itoris.com/contact-us.html>

2.3. License

The extension has full open source code. One license/purchase can be used on a single production Magento2 website and its development instances. The extension can be customized for the license owner needs. Redistribution of the extension or its parts is not allowed. Please read more details here -

<https://www.itoris.com/magento-extensions-license.html>



3. How to Use

3.1. General Settings

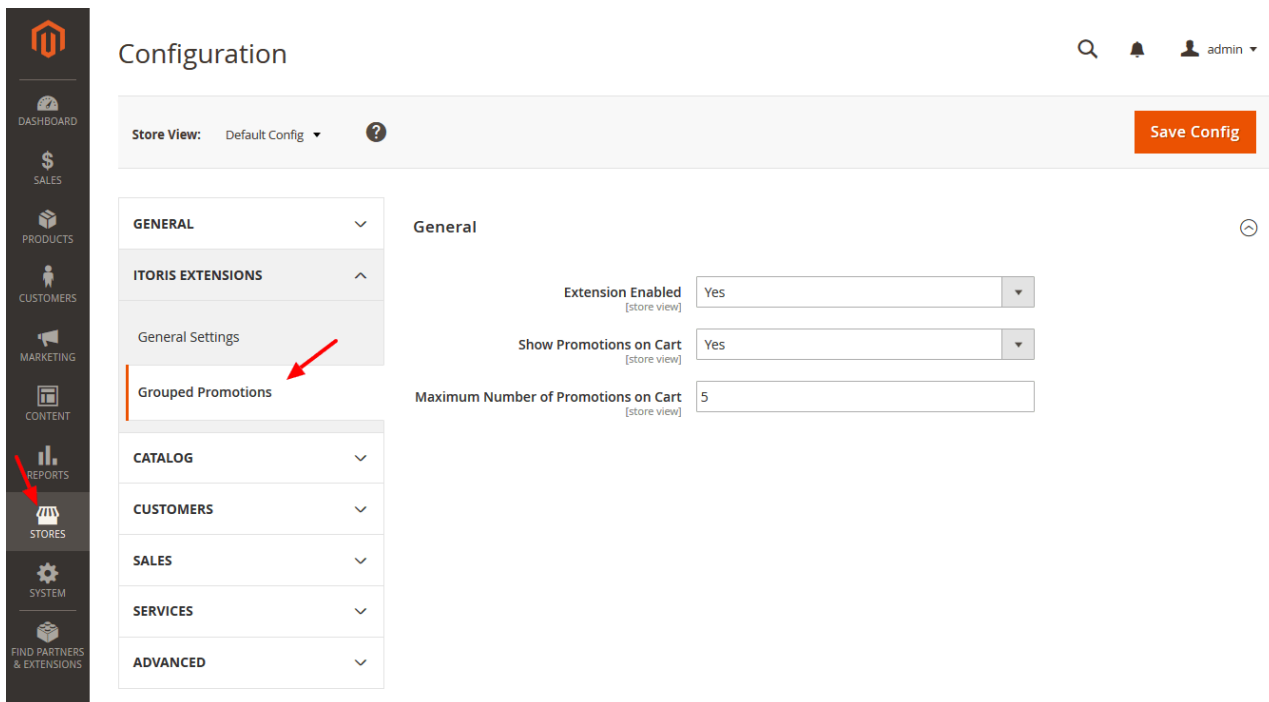
The general settings are available following **Stores > Settings > Configuration > ITORIS EXTENSIONS > Grouped Promotions**.

Extension Enabled – enables or disables the extension functionality.

Show Promotions on Cart – displays or hides promotions in the shopping cart. If option "Yes" is chosen, and a product linked to the promotion set is added to the cart, another promotion will be available as a suggested product below. The visibility of each promoset can also be configured individually.

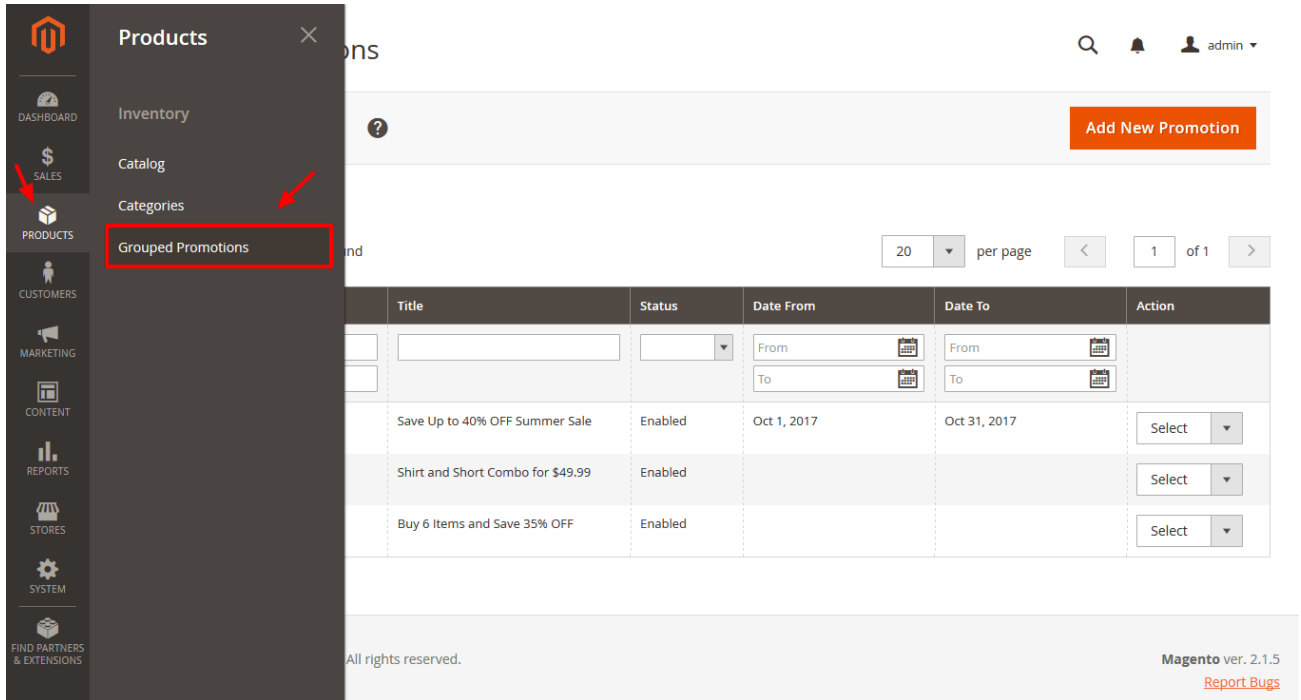
Maximum Number of Promotions on Cart – allows to set a maximum number of promotions in cart if the previous option "Yes" is specified. Maximum 5 promosets are shown on cart by default.

You can configure the general settings for the entire store or per store view.



3.2. Grouped Promotions Configuration

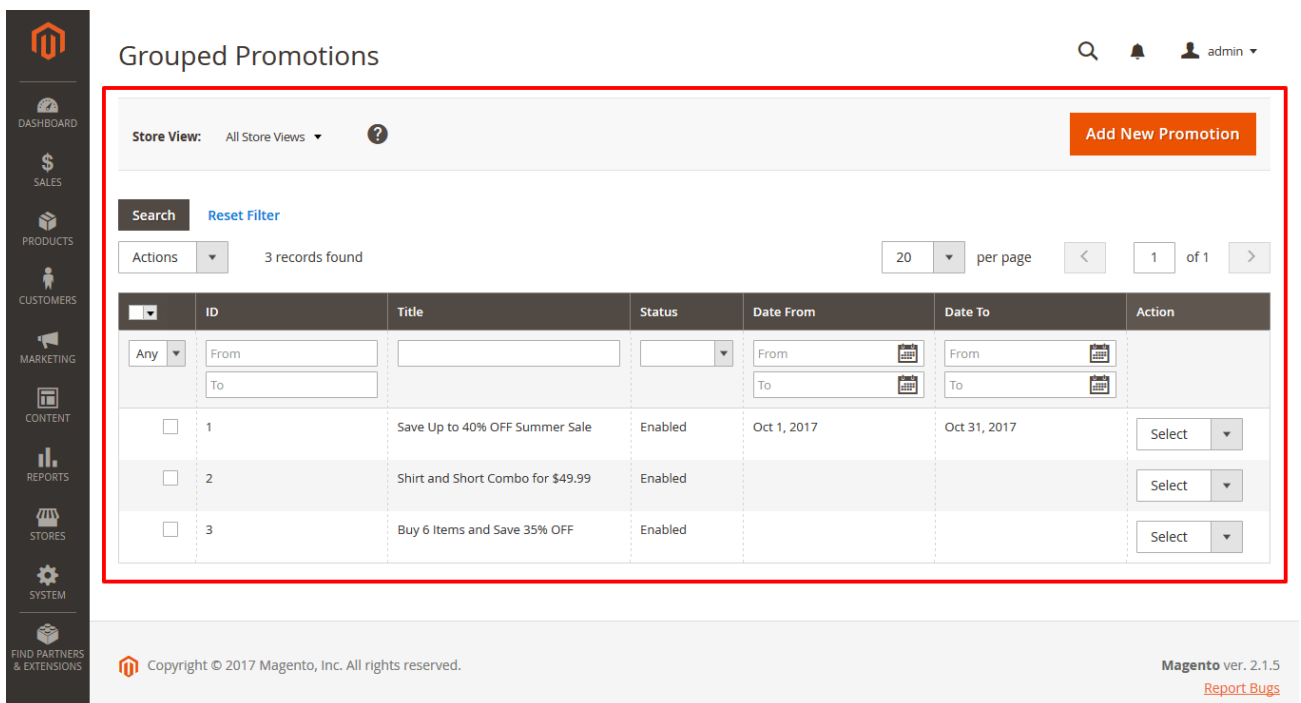
All grouped promotions are stored on the grid following **PRODUCTS > Inventory > Grouped Promotions**.



The screenshot shows the Magento 2.1.5 admin interface. On the left, the sidebar menu is open, and 'Products' is selected. Under 'Products', 'Grouped Promotions' is highlighted with a red box. The main content area displays the 'Grouped Promotions' configuration page. At the top right, there is a search icon, a bell icon, and a user profile icon labeled 'admin'. Below this is a red 'Add New Promotion' button. A table lists the grouped promotions with columns: Title, Status, Date From, Date To, and Action. The table contains three rows of data. The footer shows 'Magento ver. 2.1.5' and a 'Report Bugs' link.

	Title	Status	Date From	Date To	Action
	Save Up to 40% OFF Summer Sale	Enabled	Oct 1, 2017	Oct 31, 2017	Select
	Shirt and Short Combo for \$49.99	Enabled			Select
	Buy 6 Items and Save 35% OFF	Enabled			Select

The extension allows to create promosets for a certain store view. You can specify "Store View" on the upper-left corner and add promosets there.



The screenshot shows the Magento 2.1.5 admin interface. The 'Grouped Promotions' page is displayed. At the top left, there is a 'Store View' dropdown menu set to 'All Store Views'. To the right of this is a red 'Add New Promotion' button. Below the dropdown is a search bar with a 'Search' button and a 'Reset Filter' link. A table lists the grouped promotions with columns: ID, Title, Status, Date From, Date To, and Action. The table contains three rows of data. The footer shows 'Magento ver. 2.1.5' and a 'Report Bugs' link.

ID	Title	Status	Date From	Date To	Action
1	Save Up to 40% OFF Summer Sale	Enabled	Oct 1, 2017	Oct 31, 2017	Select
2	Shirt and Short Combo for \$49.99	Enabled			Select
3	Buy 6 Items and Save 35% OFF	Enabled			Select

Admin can manage data, use the search tool and apply mass actions directly on the grid.

The following actions are available:

Search – allows to search for entered information.

Reset Filters – restores all search filters.

Mass Actions – lists the following mass actions applied to the selected promotions:

Delete – removes the chosen promoset(s) from the list.

Enable – makes the chosen promoset(s) visible on Frontend.

Disable – makes the chosen promoset(s) hidden on Frontend.

The list provides the following columns:

- **ID** – the identification number of the created promoset.
- **Title** – the name of promoset.
- **Status** – shows current statuses "**Enabled**" or "**Disabled**" of each promoset.
- **Date From** – the start date when the promoset is available for selected customer group(s).
- **Date To** – the end date when the promoset is available for selected customer group(s).
- **Action** – includes actions "**Edit**", "**Delete**" or "**Disable**".

Promosets per Page – shows how many promotions can be displayed per page.



3.2.1 Add New Promotion

To create a new promotion click button "**Add New Promotion**" above the grid. All settings can also be configured per store view.

The screenshot shows the 'Edit Grouped Promotion' interface. On the left is a sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area has a header with 'Edit Grouped Promotion', a search icon, a notification bell, and a user profile 'admin'. Below the header is a toolbar with 'Store View: All Store Views', a help icon, and buttons for 'Back', 'Reset', 'Save Promotion', and 'Save and Continue Edit' (highlighted in orange). The form fields are: 'Title' (text input with a red asterisk, value: 'Save Up to 40% OFF Summer Sale'), 'Position' (text input, value: '1'), 'Status' (dropdown menu, value: 'Enabled'), 'Customer Groups' (dropdown menu with options: 'All Customer Groups', 'NOT LOGGED IN', 'General', 'Wholesale', 'Retailer'), 'Show on Cart Page' (checkbox, value: 'Yes'), 'Date From' (calendar icon, value: '2017-10-01'), and 'Date To' (calendar icon, value: '2017-10-31').

Title – specifies the name of promoset.

Position – defines the position of promoset shown on Frontend. If several promotions are applied to one product, the position allows to set the priority.

Status – applies the "**Enabled**" or "**Disabled**" statuses. Only enabled promotions will be visible for selected customer group(s).

Customer Groups – the promotion is available for selected customer group(s) only. Option "**All Groups**" is chosen by default.

Show on Cart Page – allows to show or hide the current promoset in the shopping cart.

Date From - Date To – limits the visibility period for selected group(s). If no dates are set, the promoset will be available for an unlimited period of time.

3.2.1.1 Price Calculation Methods

The extension allows to apply one of the three types of discounts to the whole set. They are called "Price Calculation Methods".

1. Manual Discounts for Associated Products

The particular method helps to set percentage or fixed discounts for each product separately in the promoset.

Price Calculation Method

- Manual Discounts for Associated Products
- Discount for the Entire Promoset
- Fixed Price for the Entire Promoset

Add New Products

ID	Thumbnail	Name	SKU	Price	QTY	Discount	Type Discount	Show for Product	Actions
1824		Karmen Yoga Pant	WP01	\$39.00	1	40	Percent	Yes	Remove
1721		Nora Practice Tank	WT03	\$39.00	1	40	Percent	Yes	Remove
15		Affirm Water Bottle	24-UG06	\$7.00	1	40	Percent	Yes	Remove

Use the code to insert the promoset into CMS or static block: {{block class="Itoris\GroupedPromotions\Block\Promotions" rule_id="1"}}

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To add products to the promoset click button "**Add New Products**" and select some products in the appeared popup. The extension supports downloadable, virtual, configurable, bundle or simple products with custom options. To make the promoset active at least two products are to be added to. After products are chosen click button "**Add Selected Products**".

The following columns are available on the grid:

ID – the product's ID.

Thumbnail – the product's thumbnail.

Name – the product's name.

SKU – the product's SKU.

Price – the original product's price.

QTY – sets the product’s quantity in the promaset. Customers won’t be able to change each product’s quantity on Frontend.

Discount – allows to enter the discount manually.

Type Discount – specifies the fixed or percentage type of discount.


Show for Product – allows to show the promaset on the particular product pages.

Actions – removes products from the promaset.

You can also adjust products sort order by dragging and dropping product rows.

2. Discount for the Entire Promaset

The method allows to enter a discount for the whole set of products in the appeared input box. You can choose the percentage or fixed discount in dropdown next to the method.



Edit Grouped Promotion

[← Back](#)
[Reset](#)
[Save Promotion](#)
[Save and Continue Edit](#)

Date To

Price Calculation Method

Discount for the Entire Promaset

35



Percent

Add New Products


<

1 of 1

>

ID	Thumbnail	Name	SKU	Price	QTY	Show for Product	Actions
483		Ryker LumaTech™ Tee (Crew-neck)	MS09	\$32.00	3	Yes	Remove
1737		Nona Fitness Tank	WT04	\$39.00	3	Yes	Remove

Use the code to insert the promaset into CMS or static block: `{{block class="Itoris\GroupedPromotions\Block\Promotions" rule_id="37"}}`


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Magento ver. 2.1.5
[Report Bugs](#)

3. Fixed Price for the Entire Promoset

The extension also allows to set a set a fixed price for the whole set. You can enter the final fixed price in input box next to the calculation method. If your products have paid custom options they won't affect the fixed promoset price.

Edit Grouped Promotion

← Back Reset Save Promotion **Save and Continue Edit**

Date To

Price Calculation Method: Fixed Price for the Entire Promoset 49.99

Add New Products

ID	Thumbnail	Name	SKU	Price	QTY	Show for Product	Actions
1721		Nora Practice Tank	WT03	\$39.00	<input type="text" value="1"/>	Yes ▼	Remove
2002		Echo Fit Compression Short	WSH07	\$24.00	<input type="text" value="1"/>	Yes ▼	Remove

Use the code to insert the promoset into CMS or static block: `{{block class="Itoris\GroupedPromotions\Block\Promotions" rule_id="2"}}`

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3.2.1.2 Insert Promoset into CMS Pages/Static Blocks

Each promoset has its unique line of code allowing to insert promotion blocks into CMS pages or static blocks using the WYSIWYG editor. For instance to publish promoset on the Home page or a category page. After you save the promoset the following code will be available below the settings:

```
{{block class="Itoris\GroupedPromotions\Block\Promotions" rule_id="1"}}
```

The promotion rule's ID specifies what promoset will be displayed on Frontend.

If you need to insert the same promoset into static blocks available for different store views, you can switch into the necessary store view, make all necessary changes and save the promotion rule. The code will be available with the same ID.

3.4 Grouped Promotions on Frontend

Blocks “OUR PROMOTIONS” are built in each product page where promotions rules are applied to, unless other settings specified in promosets.

The extension allows to configure downloadable, virtual, simple, configurable and bundle products with custom options within sets. Customers won't be able to update the amount of products as all products in the set have the fixed quantities.

The initial prices and discounts are displayed below each product. The final and detailed price calculation is available next to the promotion set.

The screenshot shows the LUMA website interface. At the top, there's a navigation bar with the LUMA logo, a search bar, and links for 'Default welcome msg!', 'Sign In', and 'Create an Account'. Below the navigation bar, there's a category menu with 'What's New', 'Women', 'Men', 'Gear', 'Training', and 'Sale'. The main content area displays the 'Nora Practice Tank' product. A large image of a woman wearing the tank top is shown. To the right of the image, the product name 'Nora Practice Tank' is displayed, along with the price '\$39.00' and a note 'Be the first to review this product'. Below the price, there are color and size selection options. The color options are orange, pink, and red. The size options are XS, S, M, L, and XL. A quantity selector is set to 1. An 'Add to Cart' button is visible. Below the main image, there are three smaller images showing different views of the tank top. Below the product image, there are tabs for 'Details', 'More Information', and 'Reviews'. The 'Details' tab is selected, showing a description of the tank top and its features. Below the product details, there is a section titled 'OUR PROMOTIONS' which highlights a 'Shirt and Short Combo for \$49.99'. This promotion features the 'Nora Practice Tank' and 'Echo FIT Compression Short'. The tank top is priced at \$39.00 with a 20.65% discount. The shorts are priced at \$24.00 with a 20.65% discount. The total price for the combo is \$49.99. The promotion also shows the original price of \$63.00 and a discount of \$13.01. An 'Add to Cart' button is present for the promotion.

Default welcome msg! Sign In or Create an Account

LUMA

Search entire store here...

What's New Women Men Gear Training Sale

Home > Nora Practice Tank

Nora Practice Tank

Be the first to review this product

\$39.00

IN STOCK
SKU#: WT03

Color

Size

Qty

1

Add to Cart

ADD TO WISH LIST ADD TO COMPARE EMAIL

Details More Information Reviews

A closet go-to, the Nora Practice Tank can be worn at or after workouts or beneath a baggy tee for a laid-back style. Perfect fit and very comfortable!

- Pink striped tank with side rouching.
- Pre-shrunk.
- Garment dyed.
- 92% Organic Cotton/8% Lycra.

OUR PROMOTIONS

Shirt and Short Combo for \$49.99

Nora Practice Tank

\$39.00
20.65% OFF!

Echo FIT Compression Short

\$24.00
20.65% OFF!

Price: \$63.00
Discount: \$13.01
Total: \$49.99


Add to Cart

3.5 Grouped Promotions on CMS Pages and Static Blocks

You are able to add promotion blocks to any Magento pages or blocks.

To insert a grouped promotion into a CMS page or static block you can use the line of code available for each promotset below the promotset's settings in Backend. The code can be added manually using the WYSIWYG editor.

Default welcome msg! Sign in or Create an Account



Search entire store here...

[What's New](#) [Women](#) [Men](#) [Gear](#) [Training](#) [Sale](#)

Home > Training


Training

Compare Products

You have no items to compare.


My Wish List

You have no items in your wish list.




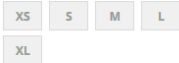
OUR PROMOTIONS

Buy 6 Items and Save 35% OFF




3x Ryker LumaTech™ Tee
(Crew-neck)
3x \$32.00
35% OFF each!







+



3x Nora Practice Tank
3x \$39.00
35% OFF each!





=

Price: \$213.00
Discount: \$74.55
Total: \$138.45

[Add to Cart](#)

After you add the promoset to the cart the promotion set will display the detailed information about products, discounts, quantities and prices. The extension allows to change the quantity of the whole promotion set only. Admin can specify the quantity of each product in Backend.

LUMA

Search entire store here...

Q

🛒

2

What's New

Women

Men

Gear

Training

Sale

Home

Shopping Cart


Item

Price

Qty

Subtotal

Shirt and Short Combo for \$49.99



Nora Practice Tank


\$39.00

20.65% OFF!

Color: Orange

Size: XS

+



Echo Fit Compression Short

\$24.00

20.65% OFF!

Color: Black

Size: 28

\$63.00

\$13.01 OFF!

1

\$49.99

🗑️

Update Shopping Cart

Summary

Estimate Shipping and Tax

▼

Subtotal

\$49.99

Tax

\$0.00




Order Total

\$49.99

Proceed to Checkout

Check Out with Multiple Addresses

Save Up to 40% OFF Summer Sale

Affirm Water Bottle

\$7.00

40% OFF !

Nora Practice Tank

\$39.00

40% OFF !

Karmen Yoga Pant

\$39.00

40% OFF !

Material *

-- Please Select --

Color *

☐ Blue

☐ Green

Price: \$85.00

Discount: \$34.00

Total: \$51.00

[Add to Cart](#)