

Product Mass Actions extension for Magento2

User Guide

version 1.0



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1. Introduction

The document is a User Guide for extension **Product Mass Actions** created for Magento2 websites. It describes the extension functionality and provides some tips for a quick start.

The purpose of the Product Mass Actions extension is to allow the store administrator apply the same time consuming actions to multiple products together. For instance, copy custom options or images from one product to multiple ones in bulk, or update quantity or other product attribute with one click.

The extension supports various actions, like Replace, Append, Remove for the following objects:

- Product Attributes
- Custom Options
- Related Products
- Upsell Products
- Cross-sell Products
- Images
- Product Categories

Updating multiple products together will help the store admin save time on routine actions. It applies the mass actions using direct SQL queries which allows processing thousands of product in less than a second.

2. Installation

2.1. System Requirements

The extension requires Magento 2.x

2.2. Installation

The extension is provided as a .zip archive with the source code and the installation instructions.

Unpack the source code into **/app/code/Itoris/ProductMassActions/** folder on your server. And run the following commands in the SSH console:

```
php bin/magento module:enable --clear-static-content Itoris_ProductMassActions
php bin/magento setup:upgrade
```

Then log into Magento backend and flush cache in **System -> Cache Management -> Flush Magento Cache**

If you experience any issues with the extension installation please contact us here -

<https://www.itoris.com/contact-us.html>

2.3. License

The extension has full open source code. One license/purchase can be used on a single production Magento2 website and its development instances. The extension can be customized for the license owner needs. Redistribution of the extension or its parts is not allowed. Please read more details here -

<https://www.itoris.com/magento-extensions-license.html>

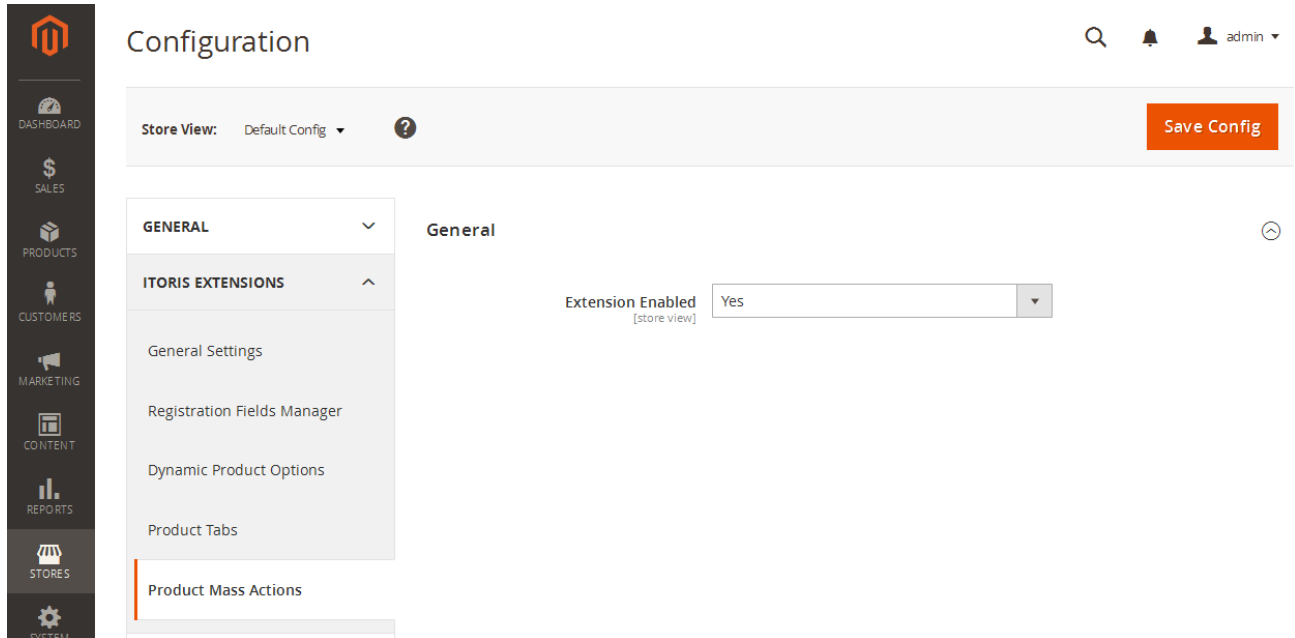


3. How to Use

3.1. Extension Activation

The extension is enabled by default. But if you need to temporarily disable it please do it following:

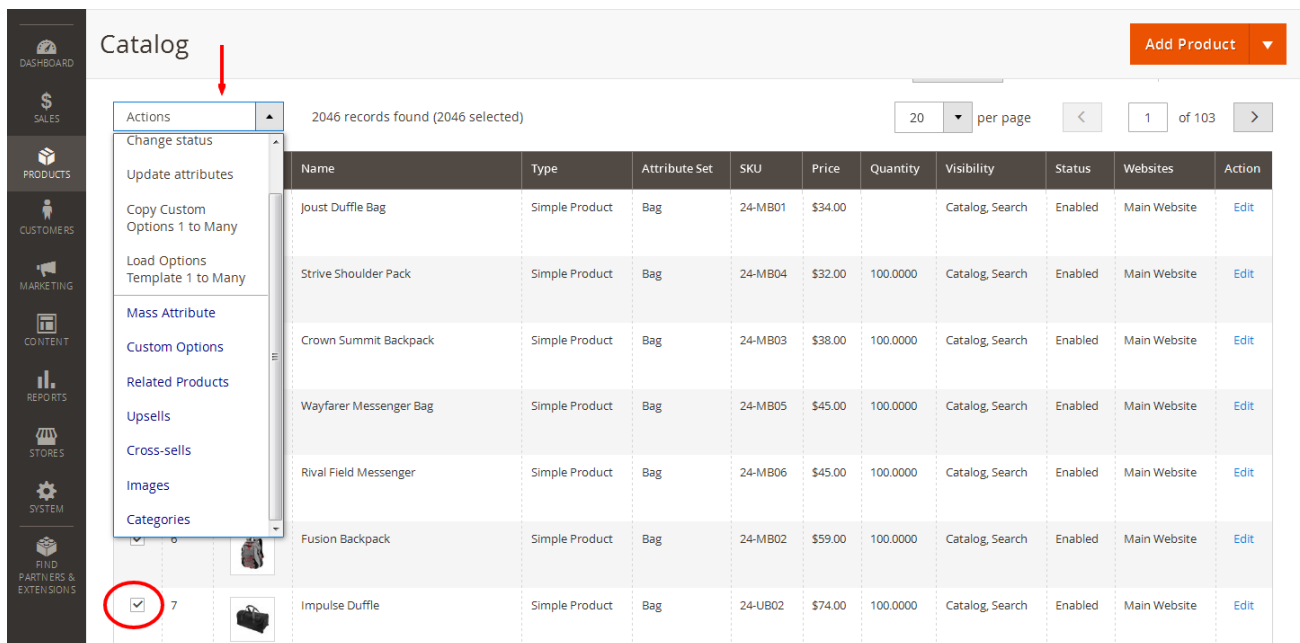
STORES -> Configuration -> ITORIS EXTENSIONS -> Product Mass Actions -> Extension Enabled = Yes/No



3.1. Executing Mass Action

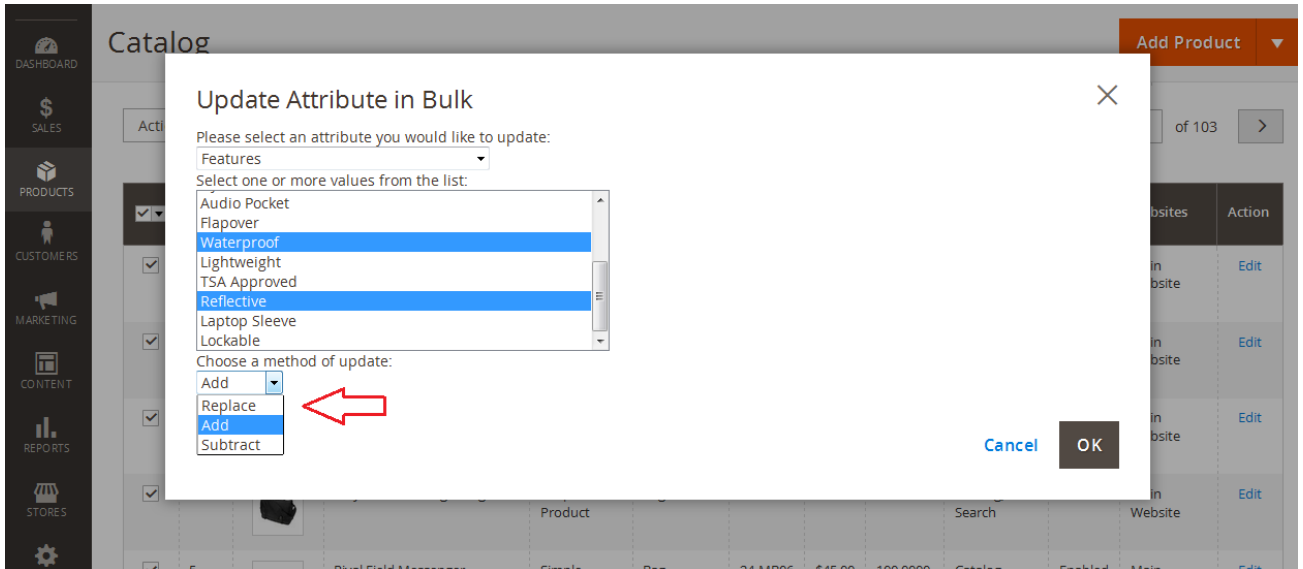
The "Mass Actions" dropdown is typically located above the list of products **PRODUCTS -> Inventory ->**

Catalog. Select one or more products in the list and pull down the **Actions** dropdown. In blue are additional actions added by the extension.



3.1.1. Updating Product Attributes

The action allows updating the same product attribute for multiple products at once. Select products in the list and click "Mass Attribute" in the Actions dropdown. In appeared popup select the attribute you wish to update.

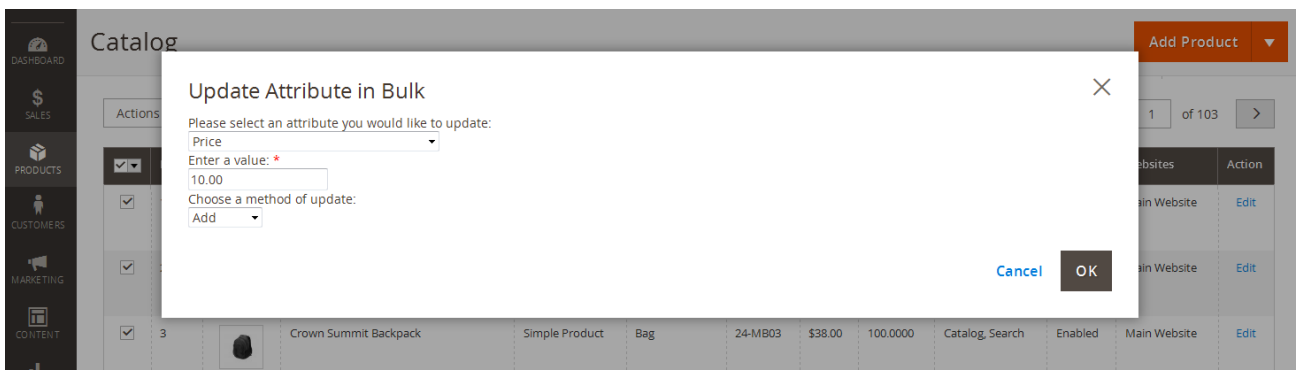


Depending on the attribute type you will be provided with either:

- Multiple List Box if attribute allows multiple values selected
- Dropdown if attribute allows a single value selected
- Text Area if attribute allows text
- Input Box if attribute allows a custom value

If attribute is multiple listbox or price you will be able to choose the method of update:

- **Replace** - will replace all existing values with the new ones for the multi-listbox, or change the price.
- **Add** - will append selected values to the existing ones for the multi-listbox, or will add the value to the current product's price
- **Subtract** - will remove selected values if they exist for the multi-listbox, or will deduct the value from the product's price (see image below)



3.1.2. Updating Custom Options

The extension has 3 methods of updating custom options:

- Replace - will replace the old custom options with ones from the selected product
- Append - will add custom options from the selected product to existing ones
- Remove - will remove all custom options in selected products

The screenshot shows the 'Catalog' page with a table of 2046 records. A dropdown menu is open for the 'Custom Options' action, showing three options: 'Replace', 'Append', and 'Remove'. The table columns include Name, Type, Attribute Set, SKU, Price, Quantity, Visibility, Status, Websites, and Action.

Name	Type	Attribute Set	SKU	Price	Quantity	Visibility	Status	Websites	Action
Joust Duffle Bag	Simple Product	Bag	24-MB01	\$34.00		Catalog, Search	Enabled	Main Website	Edit
Strive Shoulder Pack	Simple Product	Bag	24-MB04	\$32.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
	Simple Product	Bag	24-MB03	\$38.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
	Simple Product	Bag	24-MB05	\$45.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Rival Field Messenger	Simple Product	Bag	24-MB06	\$45.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Fusion Backpack	Simple Product	Bag	24-MB02	\$59.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Impulse Duffle	Simple Product	Bag	24-UB02	\$74.00	100.0000	Catalog, Search	Enabled	Main Website	Edit

When you append or replace custom options a popup appears, where you choose the product to load custom options from.

The screenshot shows the 'Append Custom Options' popup. It prompts the user to enter a product ID (2043) and displays a table of products. The table columns include ID, Product Name, Type, Attribute Set, SKU, Price, and a 'Select' button.

ID	Product Name	Type	Attribute Set	SKU	Price	Select
2046	Set of Sprite Yoga Straps	Grouped Product	Gear	24-WG085_Group		select
2045	Erika Running Short	Configurable Product	Bottom	WSH12	\$45.00	select
2044	Erika Running Short-32-Red	Simple Product	Bottom	WSH12-32-Red	\$45.00	select
2043	Erika Running Short-32-Purple	Simple Product	Bottom	WSH12-32-Purple	\$45.00	select
2042	Erika Running Short-32-Green	Simple Product	Bottom	WSH12-32-Green	\$45.00	select
2041	Erika Running Short-31-Red	Simple Product	Bottom	WSH12-31-Red	\$45.00	select
2040	Erika Running Short-31-Purple	Simple Product	Bottom	WSH12-31-Purple	\$45.00	select
2039	Erika Running Short-31-Green	Simple Product	Bottom	WSH12-31-Green	\$45.00	select

You can enter the product ID if you know it, or simply find it in the list and click "select".

3.1.3. Updating Related Products

Like with custom options you can Replace, Append, or Remove related products.

The screenshot shows the Itoris Catalog interface. On the left is a sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, and Stores. The main area is titled 'Catalog' and shows a table of 2046 records. A dropdown menu is open under the 'Actions' column, with 'Related Products' selected. This dropdown menu has three sub-options: 'Replace', 'Append', and 'Remove'. The table columns include Name, Type, Attribute Set, SKU, Price, Quantity, Visibility, Status, Websites, and Action.

Name	Type	Attribute Set	SKU	Price	Quantity	Visibility	Status	Websites	Action
Joust Duffle Bag	Simple Product	Bag	24-MB01	\$34.00		Catalog, Search	Enabled	Main Website	Edit
Strive Shoulder Pack	Simple Product	Bag	24-MB04	\$32.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Crown Summit Backpack	Simple Product	Bag	24-MB03	\$38.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Rival Field Messenger	Simple Product	Bag	24-MB06	\$45.00	100.0000	Catalog, Search	Enabled	Main Website	Edit
Fusion Backpack	Simple Product	Bag	24-MB02	\$59.00	100.0000	Catalog, Search	Enabled	Main Website	Edit

While replacing or appending related products select the product you wish to load the relations from.

The screenshot shows the 'Replace Relations' dialog box. It prompts the user to 'Please enter the product Id you would like to copy relations from:' with a text input field containing '2041' and a 'Not sure?' link. There are 'Cancel' and 'OK' buttons at the bottom right. The background shows the same catalog table as the previous screenshot.

If you do not know the product ID click the "Not sure?" link to load the list of products for selection.

3.1.4. Updating Upsell Products

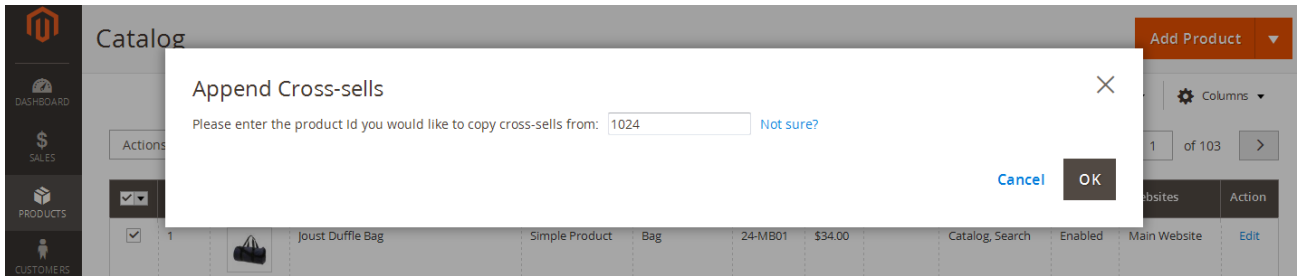
Choose "Upsells" in the Actions dropdown to update upsell products. Like with custom options you can Replace, Append, or Remove upsells from selected products.

The screenshot shows the 'Append Upsells' dialog box. It prompts the user to 'Please enter the product Id you would like to copy upsells from:' with a text input field containing '1024' and a 'Not sure?' link. There are 'Cancel' and 'OK' buttons at the bottom right. The background shows the same catalog table as the previous screenshots.

If you do not know the product ID click the "Not sure?" link to load the list of products for selection.

3.1.5. Updating Cross-sell Products

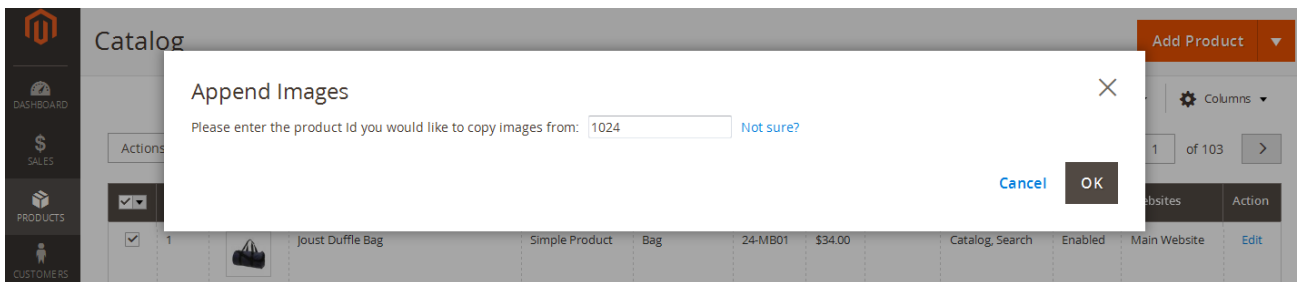
Choose "Cross-sells" in the Actions dropdown to update cross-sell products. Like with custom options you can Replace, Append, or Remove cross-sells from selected products.



If you do not know the product ID click the "Not sure?" link to load the list of products for selection.

3.1.6. Updating Images

Choose "Images" in the Actions dropdown to update images. Like with custom options you can Replace, Append, or Remove images from selected products.



If you do not know the product ID click the "Not sure?" link to load the list of products for selection.

3.1.7. Updating Categories

Choose "Categories" in the Actions dropdown to update categories. You can Replace, Append, or Remove categories' assignment for multiple products at once. Select one or more categories to assign the selected products to.

